Exhibit 1

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	CASE NO. 21-30725 (DRJ)
BRAZOS ELECTRIC POWER	§	
COOPERATIVE, INC.	§	Chapter 11
	§	
Debtor.[1]	§	

SCHEDULES OF ASSETS AND LIABILITIES FOR
BRAZOS ELECTRIC POWER COOPERATIVE, INC.
CASE NO. 21-30725

[1] The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number is: Brazos Electric Power Cooperative, Inc. (4729). Additional information regarding this case may be obtained on the website of the Debtor's proposed claims and noticing agent at http://cases.stretto.com/Brazos. The Debtor's address is 7616 Bagby Avenue, Waco, TX 76712.

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

☐ **Check if this is an amended filing**

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)	
1a. **Real property:** Copy line 88 from Schedule A/B	$274,907,509.17
1b. **Total personal property:** Copy line 91A from Schedule A/B	$3,077,546,905.43
1c. **Total of all property:** Copy line 92 from Schedule A/B	$3,352,454,414.60
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	$1,815,598,564.07
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. **Total claim amounts of priority unsecured claims:** Copy the total claims from Part 1 from line 5a of Schedule E/F	$2,903,107.75
3b. **Total amount of claims of nonpriority amount of unsecured claims:** Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	$3,243,470,068.64
4. Total Liabilities Lines 2 + 3a + 3b	$5,061,971,740.46

Fill in this information to identify the case:
Debtor name: Brazos Electric Power Cooperative, Inc.
United States Bankruptcy Court for the: Southern District of Texas
Case number: 21-30725

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor				**Current value of debtor's interest**
2. Cash on hand				
2.1				$0.00
3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*				
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #	
3.1	Bank of America	Business Checking	6398	$23,093,008.76
3.2	Bank of America	Business Checking	6406	$998,538.81
3.3	Bank of America	Business Checking	6463	$24,967.00
3.4	Bank of America	Business Checking	6448	$125,986.61
3.5	Bank of America	Business Checking	4106	$2,165,536.67
3.6	Bank of America	Business Checking	6414	$3.17
3.7	Bank of America	Business Checking	6422	$0.00

3.8	Bank of America	Business Checking	6430	$57,569.7
3.9	Bank of America	Business Checking	8282	$0.00
3.10	BB&T	Business Checking	2513	$10,499,267.96
3.11	CFC	Investment Account	TX121	$192,556,112.39
3.12	Frost	Business Checking	0160	$0.00
3.13	MUFG	Money Market	1262	$6,485,355.17
3.14	Regions Bank	Money Market	1708	$5,140,332.80
3.15	Wells Fargo	Business Checking	1062	$29,541.89
3.16	Wells Fargo	Business Checking	9699	$105,015.38

4. Other cash equivalents *(Identify all)*

4.1 $0.00

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. **$241,281,236.31**

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☑ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit

7.1	City of Cleburne, TX Utility Deposit	$150,000.00
7.2	Homestead Funds - Deferred Comp (457f)	$153,000.95
7.3	Drum Deposit	$265.00
7.4	ERCOT - Collateral	$330,000,000.00
7.5	Gas Cylinder Deposit	$300.00
7.6	J. Aron - ISDA Collateral	$12,599,999.00

7.7	Lower Colorado River Authority - EEI Collateral	$5,100,000.00
7.8	Mid-Continent Independent System Operator - Collateral	$50,000.00
7.9	Postage Meter Deposit	$3,900.00
7.10	Regions Corporate Trust	$46.00
7.11	RUS Cushion of Credit	$245,003,939.25

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

8.1	See Attached A/B 8 Exhibit	$4,874,030.01

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81. $597,935,480.21

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☑ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

		face amount		doubtful or uncollectible accounts		Current value of debtor's interest
11a.	90 days old or less:	$147,456,542.12	–	$0.00	= .... →	$147,456,542.12
11b.	Over 90 days old:	$7,030,801.33	–	$0.00	= .... →	$7,030,801.33

* Accounts Receivable excludes Unbilled Receivables in the amount of $2,496,983,574.89 ("Temporary Affordability Adjustment").

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82. $154,487,343.45

Part 4: Investments

13. Does the debtor own any investments?

☐ No. Go to Part 5.

☑ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1		
Name of fund or stock:		
14.1		$0.00
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture		
Name of entity: / % of ownership:		
15.1 See Attached Schedule A/B 15 Exhibit		$110,579,187.12
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1		
Describe:		
16.1		$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83. **$110,579,187.12**

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.

☑ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 Oil Stock		$3,642,978.33	Cost	$3,642,978.33
19.2 Gas Stock		$1,058,314.90	Cost	$1,058,314.90
20. Work in progress				
20.1				$0.00
21. Finished goods, including goods held for resale				
21.1				$0.00
22. Other inventory or supplies				
22.1 See Attached A/B 22 Exhibit		$80,738,053.25	Cost	$80,738,053.25

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84. **$85,439,346.48**

24. Is any of the property listed in Part 5 perishable?

☑ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☑ No

☐ Yes Book value ______ Valuation method ______ Current value ______

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☑ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☑ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1			$0.00
29. Farm animals *Examples:* Livestock, poultry, farm-raised fish			
29.1			$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1			$0.00
31. Farm and fishing supplies, chemicals, and feed			
31.1			$0.00
32. Other farming and fishing-related property not already listed in Part 6			
32.1			$0.00

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85. $0.00

34. Is the debtor a member of an agricultural cooperative?

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

  ☐ No

  ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes Book value ______ Valuation method ______ Current value ______

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☑ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 CHAIR-SYSTEM OPERATIONS	$1,264.52	Cost Less Straight-Line Depreciation	$1,264.52
39.2 EXTERNAL DEFIBRILLATOR (AED)	$30,342.46	Cost Less Straight-Line Depreciation	$30,342.46
39.3 KRUM-BAUHAUS FURNITURE	$23,487.50	Cost Less Straight-Line Depreciation	$23,487.50
39.4 OFFICE FURNITURE FOR TRANSMISS	$1,572.84	Cost Less Straight-Line Depreciation	$1,572.84
39.5 OFFICE FURNITURE SUITE FOR	$10,383.17	Cost Less Straight-Line Depreciation	$10,383.17
39.6 OFFICE FURNITURE-WEATHERFORD	$34,485.21	Cost Less Straight-Line Depreciation	$34,485.21
39.7 WACO HQ OFFICE FURNITURE	$790,069.00	Cost Less Straight-Line Depreciation	$790,069.00
39.8 WORKSTATION FOR RISK/COMPLIANC	$7,813.12	Cost Less Straight-Line Depreciation	$7,813.12
40. Office fixtures			
40.1			$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 See Attached A/B 41 Exhibit	$7,426,409.84		$7,426,409.84

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1			$0.00

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86. **$8,325,827.66**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☑ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☑ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☑ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	**Net book value of debtor's interest (Where available)**	**Valuation method used for current value**	**Current value of debtor's interest**
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 See Attached A/B 47 Exhibit			$2,199,441.78
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 See Attached AB 48 Exhibit			$510,973.36
49. Aircraft and accessories			
49.1			$0.00
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 See Attached A/B 50 Exhibit	$1,876,788,069.06		$1,876,788,069.06

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87. **$1,879,498,484.20**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☑ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☑ No
- ☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☑ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1 See Attached A/B 55 Exhibit				$274,907,509.17

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88. **$274,907,509.17**

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☑ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☑ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☑ Yes. Fill in the information below.

General description	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
60. Patents, copyrights, trademarks, and trade secrets			
60.1			$0.00
61. Internet domain names and websites			
61.1 Brazoselectric.com	$0.00	n/a	$0.00
62. Licenses, franchises, and royalties			
62.1			$0.00
63. Customer lists, mailing lists, or other compilations			
63.1			$0.00
64. Other intangibles, or intellectual property			
64.1			$0.00

65. Goodwill

65.1 $0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89. $0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☑ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☑ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☑ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☑ No. Go to Part 12.

☐ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable
Description (include name of obligor)

71.1 total face amount - doubtful or uncollectible amount = ➔ $0.00

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

72.1 Tax year $0.00

73. Interests in insurance policies or annuities

73.1 $0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 Potential claims against ERCOT / PUCT — Undetermined

Nature of Claim: Force majeure / overbilling related to Black Swan Winter Event

Amount requested: $Underinvestigation.00

74.2 Potential claims against gas suppliers — Undetermined

Nature of Claim: Overbilling related to Black Swan Winter Event

Amount requested: $Underinvestigation.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 $0.00

Nature of Claim

Amount requested

76. Trusts, equitable or future interests in property

76.1 $0.00

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

77.1 $0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90. $0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☑ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	$241,281,236.31	
81. Deposits and prepayments. Copy line 9, Part 2.	$597,935,480.21	
82. Accounts receivable. Copy line 12, Part 3.	$154,487,343.45	
83. Investments. Copy line 17, Part 4.	$110,579,187.12	
84. Inventory. Copy line 23, Part 5.	$85,439,346.48	
85. Farming and fishing-related assets. Copy line 33, Part 6.	$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	$8,325,827.66	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	$1,879,498,484.20	
88. Real property. Copy line 56, Part 9.	➔	$274,907,509.17
89. Intangibles and intellectual property.. Copy line 66, Part 10.	$0.00	
90. All other assets. Copy line 78, Part 11.	$0.00	
91. Total. Add lines 80 through 90 for each column	91a. $3,077,546,905.43	91b. $274,907,509.17

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. $3,352,454,414.60

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

☐ **Check if this is an amended filing**

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor`s other schedules. Debtor has nothing else to report on this form.

☑ Yes. Fill in the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A **Amount of Claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
2.1 Federal Financing Bank	$1,815,598,564.07	Undetermined

2.1

Federal Financing Bank
U.S Dept. of the Treasury
1500 Pennsylvania Ave. NW
Washington, DC 20220
FFB@treasury.gov

Date debt was incurred?
Various

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☑ No

☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to the lien:
Substantially All Assets

Describe the lien
Substantially All Assets

Is the creditor an insider or related party?

☑ No

☐ Yes

Is anyone else liable on this claim?

☑ No

☐ Yes. Fill out Schedule H: Codebtors(Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. $1,815,598,564.07

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1		

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

☐ **Check if this is an amended filing**

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☑ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	See Attached Schedule E Exhibit	**As of the petition filing date, the claim is:** *Check all that apply.*		$2,903,107.75
	Date or dates debt was incurred	☐ Contingent		
	Last 4 digits of account number	☐ Unliquidated		
		☐ Disputed		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (__)	**Basis for the claim:**		
		Is the claim subject to offset? ☐ No ☐ Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1

See Attached Schedule F Exhibit

Date or dates debt was incurred

As of the petition filing date, the claim is: $3,243,470,068.64
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?
☐ No
☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line ☐ Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. **Total claims from Part 1**	5a.	$2,903,107.75
5b. **Total claims from Part 2**	5b.	$3,243,470,068.64
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.	$3,246,373,176.39

SCHEDULE E ATTACHMENT

Creditors Who Have Priority Unsecured Claims

ID	Creditor's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Specify Code Subsection Of Priority Unsecured Claim: 11 U.S.C. §507(a)(__)	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim	Priority Amount
3.1	CORP LEVEL CHARGES	*								PROPERTY TAX	Y	Y			$ 173,410.26	$ 173,410.26
3.2	DISTR O&M	*								PROPERTY TAX	Y	Y			$ 379,548.40	$ 379,548.40
3.3	ERATH CO. TAX ASSESSOR/COLLECTOR	JENNIFER SCHLICKE CAREY	320 WEST COLLEGE			STEPHENVILLE	TX	76401		AP	Y	Y			$ 5,369.24	$ 5,369.24
3.4	JACK COUNTY PLANT	WISE COUNTY TAX OFFICE, 4040 W. WALNUT, DECATUR, TX 76234	JACK COUNTY APPRAISAL DISTRICT, P.O BOX 958 JACKSBORO, TX 76458	JACK COUNTY TAX OFFICE, 100 N. MAIN ST. STE. 109, JACKSBORO, TX 76458	PARKER COUNTY APPRAISAL DISTRICT, 1108 SANTA FE DR., WEATHERFORD, TX 76086					PROPERTY TAX	Y	Y			$ 923,482.46	$ 923,482.46
3.5	JOHNSON COUNTY PLANT	JOHNSON COUNTY TAX A/C, PO BOX 75, CLEBURNE, TX 76401								PROPERTY TAX	Y	Y			$ 133,216.60	$ 133,216.60
3.6	LEON COUNTY TAX ASSESSOR/COLLECTOR	ROBIN SHAFER	155 N. CASS, ANNEX 2, 2ND FLOOR			CENTERVILLE	TX	75833		AP	Y	Y			$ 74,858.27	$ 74,858.27
3.7	RWM #4	ERATH COUNTY, 320 W. COLLEGE, STEPHENVILLE, TX 76401	PALO PINTO COUNTY, PO BOX 160, PALO PINTO, TX 76484							PROPERTY TAX	Y	Y			$ 14,782.94	$ 14,782.94
3.8	RWM #5	ERATH COUNTY, 320 W. COLLEGE, STEPHENVILLE, TX 76401	PALO PINTO COUNTY, PO BOX 160, PALO PINTO, TX 76484							PROPERTY TAX	Y	Y			$ 14,782.94	$ 14,782.94
3.9	RWM PLANT	ERATH COUNTY, 320 W. COLLEGE, STEPHENVILLE, TX 76401	PALO PINTO COUNTY, PO BOX 160, PALO PINTO, TX 76484							PROPERTY TAX	Y	Y			$ 26,085.30	$ 26,085.30
3.10	TRANSM O&M LINES	*								PROPERTY TAX	Y	Y			$ 699,137.22	$ 699,137.22
3.11	TRANSM O&M SUBS	*								PROPERTY TAX	Y	Y			$ 458,434.12	$ 458,434.12
															TOTAL:	**$ 2,903,107.75**

SCHEDULE F ATTACHMENT
Creditors Who Have Non-Priority Unsecured Claims

ID	Creditor's Name	Address 1	Address 2	Address 3	City	State	ZIP	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
3.1	855 BUGS.COM		855 BUGS.COM	PO BOX 7514	WACO	TX	76714	TRADE					$675.00
3.2	ABB ENTERPRISE SOFTWARE, INC.		305 GREGSON DRIVE		CARY	NC	27511	TRADE					$68,184.00
3.3	ABB INC (CLEVELAND OH) PREV BA		23000 HARVARD RD		CLEVELAND	OH	44122	TRADE					$17,708.50
3.4	ABB INSTRUMENTATION C/O ANDON		PO BOX 88866		CHICAGO	IL	60695-1868	TRADE					$2,164.57
3.5	ABB, INC. C/ODAVIDSON & ASSOC (QUOTES)	C/O J.H. DAVIDSON & ASSOCIATES INC.	7707 E 111TH STREET SUITE 102		TULSA	OK	74133	TRADE					$129,600.00
3.6	ABM JANITORIAL SERVICES - SOUTH CENTRAL		PO BOX 419860		BOSTON	MA	02241-9860	TRADE					$3,030.45
3.7	ACUREN INSPECTION (FRMLY M&M ENG)		30 MAIN STREET SUITE 402		DANBURY	CT	06810	TRADE					$17,159.25
3.8	ADAMS, MICHAEL J.		ADDRESS REDACTED					TRADE					$89.16
3.9	ADVANCED TURBINE SUPPORT, LLC (ATS)		6280 SW 103RD STREET		GAINESVILLE	FL	32608	TRADE					$5,414.57
3.10	AEP TEXAS CENTRAL (FORMERLY CPL)		PO BOX 371883		PITTSBURGH	PA	15250-7883	PUCT TCOS PAYABLES					$1,124,302.70
3.11	AEP TEXAS NORTH (FORMERLY WTU)	ATTN: STEVE THOMAS	4550 S LOOP 322		ABILENE	TX	79602	PUCT TCOS PAYABLES					$661,395.72
3.12	AIR POWER SALES & SERVICE (EULESS,TX)		823 W MARSHALL AVE		LONGVIEW	TX	75601	TRADE					$1,773.73
3.13	AIR POWER SALES & SERVICE (LONGVIEW,TX)		823 WEST MARSHALL AVE		LONGVIEW	TX	75601	TRADE					$774.00
3.14	AIRGAS USA, LLC (FT WORTH)	AIRGAS SOUTHWEST INC.	319 NE 23RD STREET		FORT WORTH	TX	76106	TRADE					$693.84
3.15	AIRGAS USA, LLC (WACO)		1101 CLAY AVE		WACO	TX	76706	TRADE					$3,153.70
3.16	AIRGAS USA, LLC SALES (GRAND P	AIRGAS USA LLC SALES SUPPORT CENTER	1168 113TH ST.		GRAND PRAIRIE	TX	75050	TRADE					$1,729.10
3.17	AIRGAS USA, LLC SALES (GRAND PRAIRIE)	AIRGAS USA LLC SALES SUPPORT CENTER	1168 113TH ST.		GRAND PRAIRIE	TX	75050	TRADE					$2,759.83
3.18	ALLEN, WILLIAM L		ADDRESS REDACTED					TRADE					$4,402.24
3.19	ALL-TEX PIPE & SUPPLY, INC. (FT WORTH)	ALL-TEX PIPE AND SUPPLY INC.	5205 ELLIOTT REEDER		FORT WORTH	TX	76117	TRADE					$3,221.57
3.20	AMERICAN ELECTRIC POWER (BOX 3		PO BOX 371883		PITTSBURGH	PA	15250-7883	TRADE					$107,864.14
3.21	AMERICAN PROFESSIONAL STAFFING SOLUTIONS	SOLUTIONS LLC DBA APS SOLUTIONS	PO BOX 31001-2434		PASADENA	CA	91110-2434	TRADE					$7,866.32
3.22	ARAMARK UNIFORM SERVICES (WACO)		22014 BUSH DR		WACO	TX	76712	TRADE					$253.33
3.23	ARCHIVE SUPPLIES, INC.		8925 STERLING ST. #150		IRVING	TX	75063	TRADE					$1,489.35
3.24	AREY, OLEN		ADDRESS REDACTED					TRADE					$130.00
3.25	ARISE, INC.		7000 S. EDGERTON RD. SUITE 100		BRECKSVILLE	OH	44141-3172	TRADE					$2,960.00
3.26	ARNOLD ISOLIERUNGEN		ADDRESS REDACTED					TRADE					$279,612.00
3.27	AT&T (BOX 105068)		PO BOX 105068		ATLANTA	GA	30348-5068	TRADE					$47.42
3.28	AT&T (BOX 5019)		PO BOX 5019		CAROL STREAM	IL	60197-5019	TRADE					$3,150.17
3.29	AT&T (ATLANTA,GA)		PO BOX 105414		ATLANTA	GA	30348-5414	TRADE					$17,423.41
3.30	AT&T LONG DISTANCE (BOX 5017)	AT&T LONG DISTANCE	PO BOX 5017		CAROL STREAM	IL	60197-5017	TRADE					$0.94
3.31	AT&T MOBILITY (BOX 6463)		PO BOX 6463		CAROL STREAM	IL	60197-6463	TRADE					$1,958.23
3.32	ATLAS COMMODITIES, LLC		3900 ESSEX LN SUITE 775		HOUSTON	TX	77027	TRADE					$1,440.00
3.33	ATMOS ENERGY (BOX 790311)		PO BOX 740353		CINCINNATI	OH	45274-0353	TRADE					$59.68
3.34	ATMOS PIPELINE-TEXAS (BOX 8414		PO BOX 841425		DALLAS	TX	75284-1425	TRADE					$103,806.17
3.35	AUGUSTA REALTORS (TANNEHILL CO	TANNEHILL CORP	2481 S. DANVILLE STE A		ABILENE	TX	79605	TRADE					$1,150.00
3.36	AUSTIN ENERGY	ATTN: MARK MIRICK	PO BOX 3513		AUSTIN	TX	78764-3513	PUCT TCOS PAYABLES					$8,031.66
3.37	AUTOMATIC CHEF		PO BOX 23009		WACO	TX	76702	TRADE					$861.75
3.38	AVIAT U.S., INC. (ORDERS)		200 PARKER DR		AUSTIN	TX	78728	TRADE					$7,413.00
3.39	AXIS CONSTRUCTION, LP (FT WORTH)		PO BOX 77916		FORT WORTH	TX	76177	TRADE					$32,010.00
3.40	BABCOCK POWER SERVICES INC.		PO BOX 643476		PITTSBURGH	PA	15264-3476	TRADE					$24,855.00
3.41	BANDERA ELECTRIC COOP		PO BOX 667		BANDERA	TX	78003-0667	PUCT TCOS PAYABLES					$537.60
3.42	BANK OF AMERICA - PETTY CASH	ATTN: CORPORATE TREASURY-GOVERNANCE AND CONTROL	100 NORTH TRYON STREET	NCL-007-07-13	CHARLOTTE	NC	28202	TRADE					$212.00
3.43	BANK OF AMERICA, N.A.		BUILDING C 2380 PERFORMANCE DR.	TX2-984-03-23	RICHARDSON	TX	75082	BANK LINE OF CREDIT					$479,975,000.00
3.44	BANK OF TOKYO	THE BANK OF TOKYO-MITSUBISHI LTD NEW YORK BRANCH	HARBORSIDE FINANCIAL CENTER PLAZA III	210 HUDSON STREET	JERSEY CITY	NJ	07311	INTEREST RATE SWAP		X			Unliquidated
3.45	BARTLETT		27492 STATE HIGHWAY 95		BARTLETT	TX	76511	MEMBER PREPAYMENTS				YES	$0.32
3.46	BASSELL PAM, CHAPTER 13 TRUSTE		PO BOX 1201		MEMPHIS	TN	38101-1201	TRADE					$899.08
3.47	BENKE EAR NOSE & THROAT		1317 GLENWOOD DR		CLEBURNE	TX	76033	TRADE					$4,450.00
3.48	BOLTON, BILLY P.		2102 W EMERALD BEND CT		GRANBURY	TX	76049	TRADE					$260.00
3.49	BRAZOS ELECTRIC POWER COOPERATIVE, INC. PENSION PLAN	ATTN: SMITHSON III, JOHN	COMERICA BANK 1717 MAIN STREET, 4TH FLOOR		DALLAS	TX	75201	UNFUNDED PENSION OBLIGATION					$30,462,648.00
3.50	BRAZOS ELECTRIC POWER COOPERATIVE, INC. RETIREE WELFARE BI	C/O NFDS, INC	ATTN: HOMESTEAD FUNDS, INC	PO BOX 219486	KANSAS CITY	MO	64121	RETIREMENT BENEFIT UNFUNDED OBLIGATION					$18,140,247.12
3.51	BRAZOS EMPLOYEE GOLF TOURNAMEN		7616 BAGBY AVE		WACO	TX	76712	TRADE					$1,000.00
3.52	BRAZOS SANDY CREEK COOPERATIVE		PO BOX 2585		WACO	TX	76702	POWER					$11,497,185.45
3.53	BRAZOS SANDY CREEK ELECTRIC COOPERATIVE, INC.		PO BOX 2585		WACO	TX	76702	MAKE-WHOLE PROVISION	X	X	X		UNLIQUIDATED
3.54	BREAUX, ERNEST P ELECTRICAL IN		PO BOX 11640		NEW IBERIA	LA	70562-1640	TRADE					$444,027.00
3.55	BREAUX, ERNEST P ELECTRICAL INC (ORDERS)		PO BOX 11640		NEW IBERIA	LA	70562-1640	TRADE					$936,849.60
3.56	BRIDGETTE'S CLEANING		PO BOX 366		TOLAR	TX	76476	TRADE					$1,917.00
3.57	BROOKS MFG COMPANY (CROSSARM		2120 PACIFIC STREET		BELLINGHAM	WA	98229	TRADE					$8,950.00
3.58	BROWN, KEVIN R.		ADDRESS REDACTED					TRADE					$130.00
3.59	BROWNSVILLE PUBLIC UTILITIES BOARD		PO BOX 3270		BROWNSVILLE	TX	78523-3270	PUCT TCOS PAYABLES					$656.22
3.60	BRUSH GENERATOR & MOTOR SERV (	BRUSH GENERATOR & MOTOR SERVICES LLC	601 BRADDOCK AVE.		TURTLE CREEK	PA	15145	TRADE					$80,148.10
3.61	BRUSHY CREEK INDUSTRIAL SOLUTIONS		1421 LEDBETTER ST		ROUND ROCK	TX	78681	TRADE					$2,609.47
3.62	BRYAN TEXAS UTILITIES		PO BOX 8000		BRYAN	TX	77805-8000	PUCT TCOS PAYABLES					$172,974.82
3.63	BRYAN TEXAS UTILITIES (BTU)1000(M/W SITE		PO BOX 8000		BRYAN	TX	77805-8000	TRADE					$104.11
3.64	BRYAN UTILITIES (BOX 8000)		PO BOX 8000		BRYAN	TX	77805-8000	TRADE					$106.20
3.65	BTU BROKERS, INC. (FORMERLY PR		299 SOUTH MAIN		SALT LAKE CITY	UT	84111-2372	TRADE					$392.00
3.66	CAPSTONE MECHANICAL		7100 IMPERIAL DRIVE		WACO	TX	76712	TRADE					$772.23
3.67	CARROLL JR, JAMES		ADDRESS REDACTED					TRADE					$56.00
3.68	CATHEY, RICKY A.		ADDRESS REDACTED					TRADE					$227.36
3.69	CDW, INC. (ORDERS)	CDW INC.	200 NORTH MILWAUKEE AVE.		VERNON HILLS	IL	60061	TRADE					$3,072.25
3.70	CENTERPOINT (FORMERLY RELIANT)		PO BOX 2362		HOUSTON	TX	77252-2362	PUCT TCOS PAYABLES					$36,369.39
3.71	CENTURYLINK (FMR EMBARQ) - 2961		PO BOX 2961		PHOENIX	AZ	85062-2961	TRADE					$5,247.45
3.72	CHAPMAN CONSTRUCTION CO., L.P.		10011 WEST UNIVERSITY		MCKINNEY	TX	75071	TRADE					$0.01
3.73	CHEMTREAT, INC (AUSTIN)	CHEMTREAT INC.	6001 ROXBURY LANE		AUSTIN	TX	78739	TRADE					$21,000.00
3.74	CHEMTREAT, INC. (QUOTES/ORDERS	CHEM TREAT INC.	5640 COX ROAD		GLEN ALLEN	VA	23060	TRADE					$86,778.38
3.75	CHEROKEE COUNTY ELECTRIC COOP		PO BOX 257		RUSK	TX	75785-0257	PUCT TCOS PAYABLES					$1,629.92
3.76	CHOICE POWER, L.P.		5151 SAN FELIPE SUITE 2200		HOUSTON	TX	77056	TRADE					$664.00
3.77	CIMA ENERGY LP		1221 MCKINNEY ST. SUITE 4150		HOUSTON	TX	77010	NATURAL GAS			X		$857,360.00
3.78	CITI GROUP ENERGY INC.		2800 POST OAK BLVD		HOUSTON	TX	77056	TRADE					$208,000.00
3.79	CITY OF FRISCO - REMIT		PO BOX 2730		FRISCO	TX	75034	TRADE					$240.80
3.80	CITY OF HEARNE	MICHAEL "DUBA" BREWER TAX COLLECTOR	315 NORTH CENTER ST		FRANKLIN	TX	77856	TRADE					$25,552.70
3.81	CITY OF HUDSON OAKS		210 HUDSON OAKS DR.		HUDSON OAKS	TX	76087-7760	TRADE					$46.60
3.82	CITY OF LEWISVILLE		PO BOX 731962		DALLAS	TX	75373-1962	TRADE					$1,054.74
3.83	CITY OF PLANO		PO BOX 861990		PLANO	TX	75086-1990	TRADE					$673.34
3.84	CLEAVER BROOKS SALES AND SERVI		PO BOX 226865		DALLAS	TX	75222-6865	TRADE					$7,125.00
3.85	CLEAVER-BROOKS SALES AND SERVICE (DALLAS		1956 SINGLETON BOULEVARD		DALLAS	TX	75212	TRADE					$6,957.26
3.86	CLEBURNE, CITY OF		PO BOX 657		CLEBURNE	TX	76033	TRADE					$164,593.52
3.87	CLEBURNE, CITY OF (INVOICES)		PO BOX 677		CLEBURNE	TX	76033-0677	TRADE					$3,264.77
3.88	COHN & GREGORY (BOX 671435)		PO BOX 671435		DALLAS	TX	75267-1435	TRADE					$188.67
3.89	COLE'S PORTABLE SANITATION SER		8024 C.R. 518		BURLESON	TX	76028	TRADE					$250.00
3.90	COLLEGE STATION, CITY OF	ATTN: ACCOUNTS RECEIVABLE-TAMMY LARUE	PO BOX 9973		COLLEGE STATION	TX	77842-9973	PUCT TCOS PAYABLES					$373.82
3.91	COMANCHE		PO BOX 729		COMANCHE	TX	76442-0729	MEMBER PREPAYMENTS				YES	$4,188,085.84
3.92	COMANCHE		PO BOX 729		COMANCHE	TX	76442-0729	MEMBER REBATES				YES	$664,746.65
3.93	COMANCHE ELECTRIC COOP-INV/VO.		PO BOX 729		COMANCHE	TX	76442-0729	TRADE					$787.58
3.94	COMSEARCH (ASHBURN, VA) ORDERS		19700 JANELIA FARM BLVD		ASHBURN	VA	20147	TRADE					$5,390.00
3.95	CONCORD ENERGY LLC		1401 17TH ST #1500		DENVER	CO	80202	NATURAL GAS			X		$37,382,500.00
3.96	CONOCO PHILLIPS		PO BOX 2197		HOUSTON	TX	77252-2197	POWER DERIVATIVES					$1,242,009.00
3.97	CONOCOPHILLIPS COMPANY	ATTN: CONOCOPHILLIPS GAS & POWER	PO BOX 2197		HOUSTON	TX	77252-2197	TRADE					$211,600.00
3.98	CONSOLIDATED COMMUNICATIONS		PO BOX 66523		ST. LOUIS	MO	63166-6523	TRADE					$90.83
3.99	CONTINENTAL RELIABILITY LLC		PO BOX 2778		GRAPEVINE	TX	76099	TRADE					$9,219.35
3.100	CONTRACTOR ENVIRONMENTAL SERVICES		PO BOX 23261		WACO	TX	76702-3261	TRADE					$278.00
3.101	CONTROLLED FLUIDS, INC. (BEAUMONT,TX)		PO BOX 22859		BEAUMONT	TX	77720-2859	TRADE					$6,327.98
3.102	COOK, BILLY		ADDRESS REDACTED					TRADE					$106.39
3.103	CORMETECH, INC.	ENVIRONMENTAL TECHNOLOGIES	5000 INTERNATIONAL DR		DURHAM	NC	27712	TRADE					$24,000.00
3.104	COSA XENTAUR		4140 WORLD HOUSTON PARKWAY		HOUSTON	TX	77032	TRADE					$3,098.24
3.105	COSERV		7701 S STEMMONS		CORINTH	TX	76210	MEMBER PREPAYMENTS				YES	$29,216,682.44
3.106	COSERV (BOX 650785)		PO BOX 734803		DALLAS	TX	75373-4803	TRADE					$886.15
3.107	CROSS TEXAS TRANSMISSION	ATTN: ACCOUNTS RECEIVABLE	1122 S CAPITAL OF TEXAS HWY STE 100		AUSTIN	TX	78746	PUCT TCOS PAYABLES					$560,893.32
3.108	CROY LANDSCAPING (VARMINT FENCING)		PO BOX 171		LIPAN	TX	76462	TRADE					$2,150.00

SCHEDULE F ATTACHMENT
Creditors Who Have Non-Priority Unsecured Claims

ID	Creditor's Name	Address 1	Address 2	Address 3	City	State	ZIP	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
3.109	CUMMINS SOUTHERN PLAINS, LLC D		PO BOX 206039		DALLAS	TX	75320-6039	TRADE					$17,920.00
3.110	DALLAS FLUID SYSTEMS, LLC (SWA	DBA:SWAGELOK NORTH TEXAS	505 CENTURY PKWY STE100		ALLEN	TX	75013	TRADE					$6,159.68
3.111	DAVIS STEEL SERVICES (ORDERS	MJ LATHERN CO INC DBA DAVIS IRON WORKS	PO BOX 20425		WACO	TX	76702	TRADE					$33,330.00
3.112	DAVISON VAN CLEVE PC		1750 SW HARBOR WAY		PORTLAND	OR	97201	TRADE					$4,301.00
3.113	DEALERS ELECTRICAL SUPPLY (WACO)		1416 FRANKLIN AVE		WACO	TX	76701	TRADE					$16,557.40
3.114	DEEP EAST TEXAS ELECTRIC COOP		PO BOX 736		SAN AUGUSTINE	TX	75972	PUCT TCOS PAYABLES					$1,179.06
3.115	DELL DIRECT SALES L.P. (AUSTIN) ORDERS		PO BOX 676021		DALLAS	TX	75267-6021	TRADE					$1,725.00
3.116	DENTON MUNICIPAL ELECTRIC		PO BOX 660150		DALLAS	TX	75266-0150	PUCT TCOS PAYABLES					$496,757.36
3.117	DICKEY, JULIE A.		ADDRESS REDACTED					TRADE					$40.32
3.118	DIRECT ENERGY BUSINESS		PO BOX 660749		DALLAS	TX	75266	TRADE					$266.76
3.119	DOBLE ENGINEERING (C/O ENERGY REPS)	C/O ENERGY REPS	6080 S HULEN ST 360 PMB 302		FORT WORTH	TX	75028	TRADE					$666.37
3.120	DOMINGUEZ, JAMES		ADDRESS REDACTED					TRADE					$120.96
3.121	DOUGLASS DISTRIBUTING CO (DALLAS) ORDERS		PO BOX 654045		DALLAS	TX	75265-4045	TRADE					$520.00
3.122	DTN, LLC (FKNA-TELVENT)		26385 NETWORK PLACE		CHICAGO	IL	60673-1263	TRADE					$585.00
3.123	DUB-L TAPE, INC.		4226 FRANKLIN		WACO	TX	76710	TRADE					$462.05
3.124	DUKE ENERGY RENEWABLES		1000 E MAIN ST		PLAINFIELD	IN	46168	TRADE					$458,432.75
3.125	DUPUY OXYGEN & SUPPLY COMPANY		7201 IMPERIAL DRIVE		WACO	TX	76712-7833	TRADE					$326.02
3.126	DXP ENTERPRISES, INC.(GRAND PR		1510 W SHADY GROVE SUITE 200		GRAND PRAIRIE	TX	75050	TRADE					$28.28
3.127	DXP ENTERPRISES, INC.(GRAND PRAIRIE)JACK		1510 W SHADY GROVE SUITE 200		GRAND PRAIRIE	TX	75050	TRADE					$4.80
3.128	EADS		PO BOX 712465		CINCINNATI	OH	45271-2465	TRADE					$3,842.58
3.129	EADS COMPANY, THE (ORDERS)		1120 GRADER ST SUITE 400		DALLAS	TX	75238	TRADE					$153.52
3.130	EAGLE REMEDIATION & DEMOLITION		PO BOX 70		AZLE	TX	76098	TRADE					$10,901.00
3.131	EAGLE REMEDIATION & DEMOLITION SERVICES		PO BOX 70		AZLE	TX	76098	TRADE					$1,033.40
3.132	EAST TEXAS ELECTRIC COOP		2905 WESTWARD DRIVE		NACOGDOCHES	TX	75964	PUCT TCOS PAYABLES					$67.52
3.133	EDF TRADING (QEAGL)		601 TRAVIS STREET		HOUSTON	TX	77002	POWER DERIVATIVES					$86,246.00
3.134	ELECTRIC RELIABILITY COUNCIL OF TEXAS		7620 METRO CENTER DRIVE		AUSTIN	TX	78744	ERCOT COLLATERAL			X		$2,205,024,784.48
3.135	ELECTRIC TRANSMISSION TEXAS		PO BOX 24426		CANTON	OH	44701-4426	PUCT TCOS PAYABLES					$2,469,385.78
3.136	ELITE SUPPLY PARTNERS (FMLY CI		PO BOX 946		ODESSA	TX	79760	TRADE					$3,879.23
3.137	ELITE SUPPLY PARTNERS (FMLY CITY PIPE)		PO BOX 946		ODESSA	TX	79760	TRADE					$671.71
3.138	ELLIOTT ELECTRIC SUPPLY (BRIDGEPORT)		204 LAKE RD		BRIDGEPORT	TX	76426	TRADE					$3,436.15
3.139	EMERSON PROCESS MANAGEMENT		200 BETA DRIVE		PITTSBURGH	PA	15238	TRADE					$530,700.00
3.140	ENDRESS+HAUSER, INC. C/O VECTOR CONTROLS	C/O VECTOR CONTROLS AND AUTOMATION GROUP	2200 10TH STREET SUITE 300		PLANO	TX	75074	TRADE					$400.00
3.141	ENEL (PREVIOUSLY OPEN ROAD RENEWABLES)	100 BRICKSTONE SQ	SUITE 300		ANDOVER	MA	01810	CUSTOMER ADVANCES FOR CONSTRUCTION					$1,532,270.66
3.142	ENERGY TRANSFER FUEL, L	ATTN: PAUL MCPHEETERS	800 EAST SONTERRA BLVD SUITE 400		SAN ANTONIO	TX	78258	TRADE					$307,676.47
3.143	ENTERGY GULF STATES INC (REMIT		PO BOX 61009		NEW ORLEANS	LA	70161-1830	TRADE					$169.88
3.144	ENTERPRISE PRODUCTS OPERATING	ATTN: GAS ACCOUNTING	PO BOX 972866		DALLAS	TX	75397-2866	TRADE					$110,511.00
3.145	ENVIRONMENTAL SYSTEMS CORPORATION (ESC)	SDS-12-1896	PO BOX 86		MINNEAPOLIS	MN	55486-1896	TRADE					$21,000.00
3.146	EPIC COMMUNICATIONS (ORDERS)		18131 FM 150		DRIFTWOOD	TX	78619	TRADE					$31,243.00
3.147	ERATH CO. TAX ASSESSOR/COLLECTOR	JENNIFER SCHLICKE CAREY	320 WEST COLLEGE		STEPHENVILLE	TX	76401	TRADE					$5,369.24
3.148	ERICO		3138 PAYSPHERE CIRCLE		CHICAGO	IL	60674	TRADE					$3,999.70
3.149	ETC ENDURE ENERGY		7400 W 129TH STREET SUITE 250		OVERLAND PARK	KS	66213	TRADE					$23,226.72
3.150	ETC MARKETING, LTD		800 E SONTERRA BLVD SUITE 400		SAN ANTONIO	TX	78258-8941	NATURAL GAS			X		$15,372,239.00
3.151	ETEC INDUSTRIAL SERVICES, LLC		PO BOX 58		PORTLAND	TX	78374	TRADE					$33,940.00
3.152	EXELON CORPORATION	1310 POINT ST	FLOOR 11		BALTIMORE	MD	21231	POWER DERIVATIVES					$1,411,838.00
3.153	FAMOUS MINERAL WATER CO.		209 N.W. 6TH ST.		MINERAL WELLS	TX	76067	TRADE					$246.50
3.154	FANNIN ELECTRIC COOP	FANNIN COUNTY ELECTRIC COOPERATIVE INC	PO BOX 250		BONHAM	TX	75418-0250	PUCT TCOS PAYABLES					$1,235.40
3.155	FARMERS ELECTRIC COOP		2000 I 30 E		GREENVILLE	TX	75402-9084	PUCT TCOS PAYABLES					$5,580.18
3.156	FASTENAL COMPANY (BOX 1286)-REMIT		PO BOX 1286		WINONA	MN	55987-1286	TRADE					$4,482.47
3.157	FASTENAL COMPANY (BRIDGEPORT)		1409 CHICO HWY		BRIDGEPORT	TX	76426	TRADE					$2,213.35
3.158	FASTENAL COMPANY (WEATHERFORD)		1508 FT. WORTH HWY. SUITE 100		WEATHERFORD	TX	76086	TRADE					$1,758.42
3.159	FASTENAL WACO (TXWAC)		5020 FRANKLIN AVE		WACO	TX	76710	TRADE					$4,839.21
3.160	FAYETTE ELECTRIC COOP		357 N WASHINGTON ST		LAGRANGE	TX	78945	PUCT TCOS PAYABLES					$4.04
3.161	FAYETTE ELECTRIC COOPERATIVE		357 N WASHINGTON ST		LAGRANGE	TX	78945	TRADE					$2.02
3.162	FDL OPERATING LLC		909 LAKE CAROLYN PKWY		IRVING	TX	75039	TRADE					$118.55
3.163	FED EX (BOX 660481)		PO BOX 660481		DALLAS	TX	75266-0481	TRADE					$495.32
3.164	FIRSTMARK FOUNDATIONS		PO BOX 80252		BILLINGS	MT	59108	TRADE					$53,023.78
3.165	FITZGERALD LAWNSCAPER		205 DEB		WACO	TX	76712	TRADE					$1,825.00
3.166	FLEX-KLEEN FILTRATION TECHNOLO		PO BOX 639847		CINCINNATI	OH	45263-9847	TRADE					$3,172.02
3.167	FLORESVILLE ELECTRIC POWER SYSTEM		1400 FOURTH STREET		FLORESVILLE	TX	78114	PUCT TCOS PAYABLES					$59.11
3.168	FLOWSERVE FSD CORP (PUMP DIVISION - HOU)	PUMP DIVISION	6832 WYNNEWOOD LN		HOUSTON	TX	77008	TRADE					$22,630.00
3.169	FORT BELKNAP	ATTN: KENDALL MONTGOMERY	1302 W. MAIN ST. PO BOX 486		OLNEY	TX	76364	MEMBER PREPAYMENTS				YES	$290,348.16
3.170	FORT BELKNAP	ATTN: KENDALL MONTGOMERY	1302 W. MAIN ST. PO BOX 486		OLNEY	TX	76364	MEMBER REBATES				YES	$267,947.11
3.171	FOSTER, MARTY C.		ADDRESS REDACTED					TRADE					$130.00
3.172	FRAUSTO, IAN		ADDRESS REDACTED					TRADE					$113.40
3.173	FREEPOINT COMMODITIES LLC		58 COMMERCE ROAD		STAMFORD	CT	06902	NATURAL GAS			X		$1,652,055.00
3.174	FRONTIER COMMUNICATIONS		PO BOX 740407		CINCINNATI	OH	45274-0407	TRADE					$2,106.83
3.175	FSTI, INC.		6300 BRIDGEPOINT PKWY. STE. 1-200		AUSTIN	TX	78730	TRADE					$2,740.80
3.176	FTI GROUP (NAMPA, ID) (QUOTES/		5125 ROY DR		NAMPA	ID	83686	TRADE					$187.50
3.177	GARLAND POWER AND LIGHT		217 N. FIFTH ST.		GARLAND	TX	75040	PUCT TCOS PAYABLES					$339,940.82
3.178	GARZA JR. MARCIANO		ADDRESS REDACTED					TRADE					$487.54
3.179	GDC INDUSTRIAL, INC.		PO BOX 1457		SULPHUR SPRINGS	TX	75483	TRADE					$33,738.00
3.180	GE INTERNATIONAL, C/O TROY BO	C/O TROY BOHNERT	3844 HENDERSON RANCH ROAD		BRIDGEPORT	TX	76426	TRADE					$25,583.16
3.181	GE INTERNATIONAL, C/O TROY BOHNERT	C/O TROY BOHNERT	3844 HENDERSON RANCH ROAD		BRIDGEPORT	TX	76426	TRADE					$83,285.13
3.182	GENERAL ELECTRIC INTL (SMART SIGNAL) GA	GE POWER DIGITAL	4200 WILDWOOD PARKWAY		ATLANTA	GA	30339	TRADE					$91,927.00
3.183	GENERAL RUBBER CORP. (TUCSON, AZ)	GENERAL RUBBER CORP.	2201 E. GANLEY RD.		TUCSON	AZ	85706	TRADE					$1,188.44
3.184	GENESIS SYSTEMS INC.		2663 MARQUIS DRIVE		GARLAND	TX	75042	TRADE					$6,485.83
3.185	GEUS (FORMERLY GREENVILLE)	DEPT OF ACCOUNTING/MATERIALS MGT	6000 JOE RAMSEY BLVD		GREENVILLE	TX	75402	PUCT TCOS PAYABLES					$243.74
3.186	GNRL ELECTRIC INT'L (B		PO BOX 643449		PITTSBURGH	PA	15264-3449	TRADE					$772,159.11
3.187	GOLDEN SPREAD ELECTRIC COOP	AS AGENT FOR: SOUTHWEST TEXAS ELECTRIC	PO BOX 9898		AMARILLO	TX	79105-5898	PUCT TCOS PAYABLES					$238.48
3.188	GOLDMAN SACHS		200 WEST ST		NEW YORK	NY	10282	INTEREST RATE SWAP INTEREST PAYABLE					$1,547,866.58
3.189	GOT TO GO SOLUTIONS, INC.	GTG SOLUTIONS INC.	PO BOX 490		CHICO	TX	76431	TRADE					$175.00
3.190	GRABLE OIL COMPANY	ATTN: JEARY GRAYHILL	PO BOX 306		JACKSBORO	TX	76458	TRADE					$17,975.25
3.191	GRAINGER, INC. #867859803-JOHN	ACCT 867859803 (JOHNSON)	PO BOX 419267		KANSAS CITY	MO	64141-6267	TRADE					$1,647.17
3.192	GRAINGER, INC. (NORTHEAST PKWY FT WORTH)	W. W. GRAINGER INC.	5000 NORTHEAST PKWY		FORT WORTH	TX	76106	TRADE					$13.00
3.193	GRAINGER, INC. (WICHITA FALLS)	W.W. GRAINGER INC.	113 HENRIETTA ST	ACCT. 863026647	WICHITA FALLS	TX	76301	TRADE					$2,378.32
3.194	GRAINGER, INC. (WICHITA FALLS) ORDERS	W.W. GRAINGER INC.	113 HENRIETTA ST	ACCT. 863026647	WICHITA FALLS	TX	76301	TRADE					$10,872.33
3.195	GRANBURY MUNICIPAL (CITY OF GRANBURY)	GRANBURY MUNICIPAL UTILITIES	PO BOX 969		GRANBURY	TX	76048-0969	TRADE					$20.26
3.196	GRAPHIC PRODUCTS INC.		6445 SW FALLBROOK PL		BEAVERTON	OR	97008	TRADE					$4,734.53
3.197	GRAY CLEANING SERVICES		100 AUSTIN AVE STE 104		WEATHERFORD	TX	76086	TRADE					$436.50
3.198	GRAYBAR ELECTRIC COMPANY, INC. (FT WORTH		4601 CAMBRIDGE ROAD		FORT WORTH	TX	76155	TRADE					$1,598.60
3.199	GRAYBAR ELECTRIC COMPANY, INC. (WACO)		PO BOX 840458		DALLAS	TX	75284-0458	TRADE					$1,234.25
3.200	GRAYSON-COLLIN ELECTRIC COOP		PO BOX 548		VAN ALSTYNE	TX	75495-0548	PUCT TCOS PAYABLES					$12,809.48
3.201	GROSS-YOWELL & COMPANY, INC.		PO BOX 7615		WACO	TX	76714-7615	TRADE					$5,547.52
3.202	GTC CONTROL SOLUTIONS, INC.		6 SKYLINE DRIVE STE 150		HAWTHORNE	NY	10532	TRADE					$16,062.54
3.203	HACH COMPANY (REMIT)		2207 COLLECTIONS CENTER DRIVE		CHICAGO	IL	60693	TRADE					$320.22
3.204	HACH COMPANY (PURCHASE ORDERS)	HACH COMPANY	5600 LINDBERGH DR		LOVELAND	CO	80539-0389	TRADE					$1,301.00
3.205	HALL, RONNIE		ADDRESS REDACTED					TRADE					$13.44
3.206	HAMILTON	ATTN: STEVE YOUNG	420 NORTH RICE PO BOX 753		HAMILTON	TX	76531	MEMBER PREPAYMENTS				YES	$2,371,812.57
3.207	HAMILTON COUNTY ELECTRIC-INV/V	COOPERATIVE ASSOCIATION	PO BOX 753		HAMILTON	TX	76531-0753	TRADE					$3,750.00
3.208	HATFIELD AND COMPANY, INC. (ROCKWALL)	HATFIELD AND COMPANY INC.	2475 DISCOVERY BLVD		ROCKWALL	TX	75032	TRADE					$15,132.00
3.209	HAWTHORNE, SHAWN H.		ADDRESS REDACTED					TRADE					$27.63
3.210	HAZEL'S HOT SHOT, INC.		PO BOX 810239		DALLAS	TX	75381	TRADE					$1,068.14
3.211	HEALER PRINTING & OFFICE SUPPLY		906 FRANKLIN AVE		WACO	TX	76701	TRADE					$19.25
3.212	HEART OF TEXAS	ATTN: BRANDON YOUNG	1111 JOHNSON DRIVE PO BOX 357		MCGREGOR	TX	76657	MEMBER REBATES				YES	$2,479,688.82
3.213	HEART OF TEXAS	ATTN: BRANDON YOUNG	1111 JOHNSON DRIVE PO BOX 357		MCGREGOR	TX	76657	MEMBER PREPAYMENTS				YES	$644,234.77
3.214	HEART OF TEXAS ELECTRIC COOPER		PO BOX 598		ROSEBUD	TX	76570-0598	TRADE					$393.80
3.215	HEART OF TEXAS ELECTRIC COOPERATIVE	ATTN: BRANDON YOUNG	1111 JOHNSON DRIVE PO BOX 357		MCGREGOR	TX	76657	TRADE					$701.72
3.216	HILCO	ATTN: THOMAS CHEEK	115 EAST MAIN STREET PO BOX 127		ITASCA	TX	76055	MEMBER PREPAYMENTS				YES	$153.51
3.217	HILL-LAKE GAS STORAGE LLC		1201 LOUISIANA ST STE 700		HOUSTON	TX	77002	TRADE					$34,172.90

SCHEDULE F ATTACHMENT
Creditors Who Have Non-Priority Unsecured Claims

ID	Creditor's Name	Address 1	Address 2	Address 3	City	State	ZIP	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
3.218	HINOJOS, ISMAEL		ADDRESS REDACTED					TRADE					$188.24
3.219	HI-PLAINS FILTRATION & SUPPLY, INC.		1021 NORTH PRICE RD		PAMPA	TX	79066	TRADE					$197.28
3.220	HOLLAS, KENNETH		ADDRESS REDACTED					TRADE					$3,310.64
3.221	HOTSY - NORTH TEXAS SALES & DISTRIBUTION		PO BOX 540513		DALLAS	TX	75354-0513	TRADE					$4,174.20
3.222	HOUSTON COUNTY ELECTRIC COOP		PO BOX 52		CROCKETT	TX	75835	PUCT TCOS PAYABLES					$11,089.94
3.223	HOWARD, WILLIAM W.		ADDRESS REDACTED					TRADE					$382.34
3.224	HRST, INC.		6557 CITY WEST PARKWAY		EDEN PRAIRIE	MN	55344	TRADE					$69,100.00
3.225	ICKERT, RICK		ADDRESS REDACTED					TRADE					$6,214.96
3.226	IK NETWORK SOLUTIONS (ORDERS/PO'S)	IK NETWORK SOLUTIONS	PO BOX 2140		LITTLE ROCK	AR	72203	TRADE					$10,558.00
3.227	INFORMATION REQUIREMENTS CLEARINGHOUSE		5600 SOUTH QUEBEC STREET SUITE 250C		GREENWOOD VILLAGE	CO	80111	TRADE					$2,375.00
3.228	INGERSOLL RAND (DALLAS) ORDERS	INGERSOLL RAND	8901 DIRECTORS ROW		DALLAS	TX	75247	TRADE					$2,920.89
3.229	INGERSOLL-RAND - SERVICE CENTE	INGERSOLL-RAND	4310 ADLER DR STE 200		DALLAS	TX	75211	TRADE					$1,012.50
3.230	INTEGRATED POWER COMPANY, LLC.		PO BOX 1743		NORTH PLATTE	NE	69103	TRADE					$406,943.64
3.231	INTEGRITY POWER SOLUTIONS (IPS		PO BOX 93567		SOUTHLAKE	TX	76092-0115	TRADE					$467,682.50
3.232	INTERCONTINENTAL EXCHANGE (BOX		PO BOX 935278		ATLANTA	GA	31193-5265	TRADE					$2,055.00
3.233	INTERTEC INSTRUMENTATION INC		11050 WEST LITTLE YORK		HOUSTON	TX	77041	TRADE					$2,906.36
3.234	INTERTECH COMMERCIAL FLOORING		1106 SMITH ROAD SUITE 100		AUSTIN	TX	78721	TRADE					$1,716.00
3.235	IRBY CO., STUART C. (AUSTIN) (ORDERS)		9705 BECK CIRCLE		AUSTIN	TX	78758	TRADE					$18,897.34
3.236	IRBY CO., STUART C. (FT. WORTH/RICHLAND)		7125 BELTON		FORT WORTH	TX	76118	TRADE					$133,730.52
3.237	ITL-INTERNATIONAL LIGHTING, LLC (ORDERS)	ITL-INTERNATIONAL TOWER LIGHTING LLC	3720 KEYSTONE AVE		NASHVILLE	TN	37211	TRADE					$561.80
3.238	IVANTI (FKA HEAT SOFTWARE USA, INC)	DEPT 0352	PO BOX 120352		DALLAS	TX	75312-0352	TRADE					$8,911.20
3.239	J. ARON & COMPANY		85 BROAD STREET		NEW YORK	NY	10004	INTEREST RATE SWAP		X			Unliquidated
3.240	J. ARON & COMPANY		85 BROAD STREET		NEW YORK	NY	10004	POWER DERIVATIVES					$2,148,895.00
3.241	J. ARON & COMPANY		85 BROAD STREET		NEW YORK	NY	10004	TRADE					$367,200.00
3.242	J.P. MORGAN	JPMORGAN CHASE BANK	500 STANTON CHRISTIANA ROAD	COLLATERAL MIDDLE OFFICE AMERICAS 3/OPS2	NEWARK	DE	19713	INTEREST RATE SWAP		X			Unliquidated
3.243	J-A-C	ATTN: SHANE WILEY	1784 FM 172		HENRIETTA	TX	76365-7108	MEMBER PREPAYMENTS				YES	$583,203.91
3.244	JACK OF ALL TRADES, INC.		PO BOX 7818		WACO	TX	76710-7818	TRADE					$5,012.58
3.245	JASON'S DELI		PO BOX 4869 DEPT 271		HOUSTON	TX	77210-4869	TRADE					$267.32
3.246	JAYNES, CLAUDE W.		599 PEEVEY LANE		WACO	TX	76706	TRADE					$164.56
3.247	JM TEST SYSTEMS, INC. (BATON R		7323 TOM DRIVE		BATON ROUGE	LA	70806	TRADE					$800.00
3.248	JOE W. FLY CO., INC. (FT WORTH)	JOE W. FLY CO. INC.	2421 THOMAS ROAD		FORT WORTH	TX	76117	TRADE					$309.96
3.249	JOHN ZINK, LLC (TULSA,OK) ORDERS	KCTG HOLDINGS LP	11920 E APACHE ST		TULSA	OK	74116	TRADE					$12,338.02
3.250	JONES, BILLY		ADDRESS REDACTED					TRADE					$3,911.20
3.251	JONES, GLENN		ADDRESS REDACTED					TRADE					$79.00
3.252	JONES, STEVE		ADDRESS REDACTED					TRADE					$4,412.56
3.253	JP MORGAN		270 PARK AVENUE		NEW YORK	NY	10017-2070	INTEREST RATE SWAP INTEREST PAYABLE					$686,022.41
3.254	KARNES ELECTRIC COOPERATIVE - PAYABLES		PO BOX 7		KARNES CITY	TX	78118-0007	TRADE					$142.96
3.255	KERRVILLE PUBLIC UTILITY BOARD		PO BOX 294999		KERRVILLE	TX	78029-4999	PUCT TCOS PAYABLES					$15.74
3.256	KERRVILLE PUBLIC UTILITY BOARD		PO BOX 294999		KERRVILLE	TX	78029-4999	TRADE					$7.87
3.257	KEY CAPTURE ENERGY LLC	418 BROADWAY	3RD FL		ALBANY	NY	12207	CUSTOMER ADVANCES FOR CONSTRUCTION					$2,385,000.00
3.258	KIMLEY-HORN AND ASSOCIATES, INC (ORDERS)	KIMLEY-HORN AND ASSOCIATES INC.	9300 WADE BLVD SUITE 320		FRISCO	TX	75035	TRADE					$12,751.42
3.259	KNIGHTEN MACHINE & SERVICE (ODESSA) ORDE		PO BOX 12587		ODESSA	TX	79768	TRADE					$4,989.99
3.260	KOCH ENERGY SERVICES, LLC.		20 GREENWAY PLAZA SUITE 800		HOUSTON	TX	77046	NATURAL GAS			X		$3,214,675.00
3.261	LAMAR COUNTY ELECTRIC COOP		PO BOX 580		PARIS	TX	75461-0580	PUCT TCOS PAYABLES					$35.14
3.262	LEON COUNTY TAX ASSESSOR/COLLECTOR	ROBIN SHAFER	155 N. CASS, ANNEX 2, 2ND FLOOR		CENTERVILLE	TX	75833	TRADE					$74,858.27
3.263	LONESTAR PHE SERVICES		435 CR 4841 STE 301		HASLET	TX	76052	TRADE					$6,427.99
3.264	LONESTAR TRANSMISSION	C/O NEXTERA ENERGY TRANSMISSION	700 UNIVERSE BLVD		JUNO BEACH	FL	33408	PUCT TCOS PAYABLES					$618,449.35
3.265	LOWER COLORADO RIVER AUTHORITY		3700 LAKE AUSTIN BLVD.		AUSTIN	TX	78703	POWER					$13,700,662.73
3.266	LOWER COLORADO RIVER AUTHORITY		3700 LAKE AUSTIN BLVD.		AUSTIN	TX	78703	PUCT TCOS PAYABLES					$4,043,745.48
3.267	LOWER COLORADO RIVER AUTHORITY (301142)	ATTN: GENERAL COUNSEL	3700 LAKE AUSTIN BOULEVARD		AUSTIN	TX	78703	TRADE					$3,600.00
3.268	LUMEN (FKA) CENTURYLINK	BUSINESS SERVICES	PO BOX 52187		PHOENIX	AZ	85072-2187	TRADE					$2,496.62
3.269	LUMINANT ENERGY CO LLC		500 N AKAARD STREET LP-13		DALLAS	TX	75201	TRADE					$38,400.00
3.270	LYNESS CONSTRUCTION LP (CLEBUR	LYNESS CONSTRUCTION LP	1501 S MAIN STREET B		CLEBURNE	TX	76033	TRADE					$2,656.63
3.271	LYNTEGAR ELECTRIC COOP	AS AGENT FOR: LYNTEGAR ELECTRIC COOP	PO BOX 9898		AMARILLO	TX	79105-5898	PUCT TCOS PAYABLES					$6,405.30
3.272	M & S ENGINEERING		6477 FM 311		SPRING BRANCH	TX	78070	TRADE					$5,760.00
3.273	M.E.N.WATER SUPPLY CORPORATION		PO BOX 3019		CORSICANA	TX	75151-3019	TRADE					$29.00
3.274	M2 GLOBAL TECHNOLOGY, LTD.		5714 EPSILON		SAN ANTONIO	TX	78249	TRADE					$11,453.00
3.275	MACKAY COMM FKA GARDLINE COMM		PO BOX 60925		CHARLOTTE	NC	28260	TRADE					$50.37
3.276	MADDUX, SHANE A.		ADDRESS REDACTED					TRADE					$130.00
3.277	MALOUF ENGINEERING INT'L, INC.		17950 PRESTON RD STE 720		DALLAS	TX	75252-5635	TRADE					$6,000.00
3.278	MARSH, CHARLES		ADDRESS REDACTED					TRADE					$130.00
3.279	MASON CONSTRUCTION, LTD.		PO BOX 20057		BEAUMONT	TX	77720-0057	TRADE					$15,852.23
3.280	MASSEY PEST & TERMITE SERVICE (DALLAS)		7101 JOHN CARPENTER FREEWAY		DALLAS	TX	75247	TRADE					$800.00
3.281	MATHESON TRIGAS (FT WORTH)	MATHESON TRIGAS	5932 S FREEWAY		FORT WORTH	TX	76134	TRADE					$1,537.86
3.282	MATHIS III, JACK C.		ADDRESS REDACTED					TRADE					$9.83
3.283	MATTHEWS, CHANEY		ADDRESS REDACTED					TRADE					$130.00
3.284	MCINTIRE, F.B., CRANES (ORDERS)	F.B. MCINTIRE EQUIPMENT INC	3025 SOUTH CRAVENS RD		FORT WORTH	TX	76119	TRADE					$1,050.00
3.285	MD&A PARTS DIVISION-FMLY TURBO	MD&A PARTS DIVISION	767 PIERCE ROAD SUITE 2		CLIFTON PARK	NY	12065	TRADE					$15,875.00
3.286	MD&A PARTS DIVISION-FMLY TURBO PARTS	MD&A PARTS DIVISION	767 PIERCE ROAD SUITE 2		CLIFTON PARK	NY	12065	TRADE					$2,820.62
3.287	MERCURIA ENERGY AMERICA INC.	ATTN: MARK GREENBERG	20 EAST GREENWAY PLAZA SUITE 650		HOUSTON	TX	77046	NATURAL GAS			X		$60,852,086.63
3.288	MERRILL LYNCH		20 E GREENWAY PLAZA 7TH FLOOR		HOUSTON	TX	77046	POWER DERIVATIVES					$254,271.00
3.289	MERRILL LYNCH COMMODITIES, INC	ATTN: CLIENT INTEGRATION & DOCUMENTATION	1133 AVENUE OF THE AMERICAS 42ND FLOOR		NEW YORK	NY	10036	POWER					$6,689,220.00
3.290	MICA STEELWORKS, INC		4201 OLD DENTON RD		HALTOM CITY	TX	76117	TRADE					$1,286,034.00
3.291	MICHELS		PO BOX 95		BROWNSVILLE	WI	53006-0095	TRADE					$1,511,162.79
3.292	MICRO MOTION		7070 WINCHESTER CIRCLE		BOULDER	CO	80301	TRADE					$2,073.66
3.293	MID SOUTH CONTRACTORS SUPPLY,		434 ASHLEY STREET		RAYVILLE	LA	71269	TRADE					$99,812.48
3.294	MID-SOUTH	ATTN: KERRY KELTON	7625 HIGHWAY 6 PO BOX 970		NAVASOTA	TX	77868	MEMBER PREPAYMENTS				YES	$7,003,615.40
3.295	MID-SOUTH	ATTN: KERRY KELTON	7625 HIGHWAY 6 PO BOX 970		NAVASOTA	TX	77868	MEMBER REBATES				YES	$700,000.00
3.296	MID-SOUTH SYNERGY-INV/VO/JE		PO BOX 970		NAVASOTA	TX	77868-0970	TRADE					$2,539.75
3.297	MID-WEST INSTRUMENTS		6500 DOBRY DRIVE		STERLING HEIGHTS	MI	48314	TRADE					$2,370.02
3.298	MISO		PO BOX 4202		CARMEL	IN	46082-4202	POWER					$9,925,874.01
3.299	MITCHELL, CANDICE S.		ADDRESS REDACTED					TRADE					$21.36
3.300	MITCHELL1 (ORDERS)	MITCHELL REPAIR INFORMATION COMPANYLLC	25029 NETWORK PLACE		CHICAGO	IL	60673-1250	TRADE					$318.00
3.301	MITSUBISHI ELECTRIC (ORDERS)	C/O KEASLER ASSOC. INC.	530 KEYSTONE DRIVE		WARRENDALE	PA	15086	TRADE					$46,619.00
3.302	MORGAN STANLEY	MORGAN STANLEY CAPITAL GROUP INC	1585 BROADWAY		NEW YORK	NY	10036	INTEREST RATE SWAP INTEREST PAYABLE					$1,160,902.10
3.303	MORGAN STANLEY CAPITAL GROUP I	COMMODITIES 4TH FLOOR	1585 BROADWAY		NEW YORK	NY	10036	POWER					$1,700,000.00
3.304	MORGAN STANLEY CAPITAL GROUP INC.	TRANSACTION MANAGEMENT GROUP	1585 BROADWAY 10TH FLOOR		NEW YORK	NY	10036-8293	INTEREST RATE SWAP		X			Unliquidated
3.305	MOTION INDUSTRIES, INC. (FT WO		2589 NE 33RD STREET		FORT WORTH	TX	76111	TRADE					$41.51
3.306	MOWING & SOWING LAWN CARE		213 WEST WILLINGHAM		CLEBURNE	TX	76033	TRADE					$2,300.00
3.307	MP2 ENERGY TEXAS		PO BOX 733560		DALLAS	TX	75373-3560	TRADE					$10,802.34
3.308	MUFG	ATTN: MR. SEAN SANTOS OR MONIQUE MORREALE	GLOBAL TRADE FINANCE	1251 AVENUE OF THE AMERICAS	NEW YORK	NY	10020	INTEREST RATE SWAP INTEREST PAYABLE					$1,162,027.62
3.309	NATIONAL RENEWABLES COOPERATIVE ORG		4140 WEST 99TH STREET		CARMEL	IN	46032	TRADE					$9,025.00
3.310	NAVARRO	ATTN: BILLY JONES	3800 W. HIGHWAY 22		CORSICANA	TX	75110	MEMBER PREPAYMENTS				YES	$4,482,694.59
3.311	NAVARRO	ATTN: BILLY JONES	3800 W. HIGHWAY 22		CORSICANA	TX	75110	MEMBER REBATES				YES	$1,213,539.24
3.312	NAVARRO COUNTY ELECTRIC-INV/VO	ATTN: BILLY JONES	PO DRAWER 616		CORSICANA	TX	75151-0616	TRADE					$1,968.97
3.313	NAVASOTA	ATTN: STEVE JONES	2281 E. US HWY 79 PO BOX 848		FRANKLIN	TX	77856	MEMBER PREPAYMENTS				YES	$200,867.90
3.314	NEW VENTURE LEASING		PO BOX 278		SUNSET	TX	76270	TRADE					$2,600.00
3.315	NEXTERA ENERGY		700 UNIVERSE BLVD		JUNO BEACH	FL	33408	POWER DERIVATIVES					$109,246.00
3.316	NEXTERA ENERGY (FMR FPL)		700 UNIVERSE BLVD		JUNO BEACH	FL	33408	POWER					$1,204,952.00
3.317	NJR ENERGY SERVICES COMPANY		1415 WYCKOFF ROAD	PO BOX 1464	WALL	NJ	07719	NATURAL GAS			X		$26,079,125.00
3.318	NOELL, SCHUYLAR M.		ADDRESS REDACTED					TRADE					$45.36
3.319	NOLAN POWER GROUP LLC (DEER PARK) ORDERS	NOLAN POWER GROUP LLC	207 DEERWOOD GLEN DR		DEER PARK	TX	77536	TRADE					$27,369.44
3.320	NORTH TEXAS TOLLWAY AUTHORITY		PO BOX 660244		DALLAS	TX	75266-0244	TRADE					$77.75
3.321	NORTH TEXAS TOLLWAY AUTHORITY (DALLAS)		PO BOX 660244		DALLAS	TX	75266-0244	TRADE					$500.46
3.322	NORTHERN TOOL & EQUIPMENT CO. (ORDERS)	NORTHERN TOOL & EQUIPMENT CO.	PO BOX 1499		BURNSVILLE	MN	55337-0219	TRADE					$2,156.34
3.323	NORTHSTAR ENERGY SOLUTIONS, LL		PO BOX 847154		DALLAS	TX	75284-7154	TRADE					$298,044.50
3.324	NORTHWEST LINEMAN COLLEGE	POWER DELIVERY PROGRAM	7600 S MERIDIAN RD		MERIDIAN	ID	83642	TRADE					$1,836.00
3.325	NRECA - ADM FEES		PO BOX 207442		DALLAS	TX	75320-7442	TRADE					$3,722.93
3.326	NRECA GR.INS/FX SP-BOX/798185 DO NOT CHG	COOPERATIVE ASSN	PO BOX 207470		DALLAS	TX	75320-7470	TRADE					$47,583.18

SCHEDULE F ATTACHMENT
Creditors Who Have Non-Priority Unsecured Claims

ID	Creditor's Name	Address 1	Address 2	Address 3	City	State	ZIP	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
3.327	NTH AMERICAN ENRGY SVC		831 SPARKS DR		CLEBURNE	TX	76031	TRADE					$146.210.13
3.328	OBERLIN FILTER CO		827 SILVERNAIL ROAD		PEWAUKEE	WI	53072-5588	TRADE					$47.317.00
3.329	OIL FILTRATION SYSTEMS. LLC		135 ENTERPRISE PKWY		BOERNE	TX	78006	TRADE					$15.250.00
3.330	OLAMETER		4325 CONCOURSE DR		ANN ARBOR	MI	48108	TRADE					$7.572.50
3.331	OMI CRANE SYSTEMS. INC.		PO BOX 1719		ROCKWALL	TX	75087	TRADE					$1.595.00
3.332	ONCOR ELECTRIC DELIVERY - SHARYLAND	ATTN: BILL MOORSE CREDIT RISK MANAGER	1616 WOODALL RODGERS FWY 7A-02		DALLAS	TX	75202-1234	PUCT TCOS PAYABLES					$1.818.361.22
3.333	ONCOR ELECTRIC DELIVERY-TXU	ATTN: BILL MOORSE CREDIT RISK MANAGER	1616 WOODALL RODGERS FWY 7A-02		DALLAS	TX	75202-1234	PUCT TCOS PAYABLES					$599.067.10
3.334	OPEN SYSTEMS INTERNATIONAL INC (ORDERS)		4101 ARROWHEAD DRIVE		MEDINA	MN	55340-9649	TRADE					$27.596.00
3.335	OTC SERVICES (LOUISVILLE.OH)		PO BOX 188		LOUISVILLE	OH	44641	TRADE					$22.180.00
3.336	OWEN. JEFFREY W.		ADDRESS REDACTED					TRADE					$95.00
3.337	PACE ANALYTICAL SERVICES. INC.		PO BOX 684056		CHICAGO	IL	60695-4056	TRADE					$421.50
3.338	PACE ANALYTICAL SERVICES. INC. (DALLAS)		400 W BETHANY DRIVE SUITE 190		ALLEN	TX	75013	TRADE					$1.030.70
3.339	PALMER CONTRACTING LLC		9000 BUCKINGHAM CT		WACO	TX	76712	TRADE					$39.232.52
3.340	PARCELS. VIRGIL W		ADDRESS REDACTED					TRADE					$130.00
3.341	PASCHAL. BRODY		ADDRESS REDACTED					TRADE					$100.80
3.342	PATTON ELECTRIC INC		PO BOX 696		LINCOLN	MT	59639	TRADE					$8.685.00
3.343	PC CONNECTION SALES CORP (ORDERS)	PC CONNECTION SALES CORP	730 MILFORD RD		MERRIMACK	NH	03054-4631	TRADE					$124.30
3.344	PEERLESS MFG CO		14651 NORTH DALLAS PKWY SUITE 500		DALLAS	TX	75254	TRADE					$26.308.00
3.345	PENNY WISE ENTERPRISES. INC.		PO BOX 591		BRIDGEPORT	TX	76082	TRADE					$2.833.00
3.346	PENSKE TRUCK LEASING CO. LP		PO BOX 802577		CHICAGO	IL	60680-2577	TRADE					$72.74
3.347	PENTEX		PO BOX 530		MUENSTER	TX	76252-0530	MEMBER PREPAYMENTS				YES	$6.891.035.80
3.348	PENTEX		PO BOX 530		MUENSTER	TX	76252-0530	MEMBER REBATES				YES	$86.842.10
3.349	PENTEX (FKA COOKE COUNTY ELEC		PO BOX 530		MUENSTER	TX	76252-0530	TRADE					$2.075.17
3.350	PERRY OFFICE PLUS (TEMPLE)		PO BOX 1200		TEMPLE	TX	76503	TRADE					$330.71
3.351	PIKE ELECTRIC (MEMPHIS.TN)		PO BOX 746308		ATLANTA	GA	30374-6308	TRADE					$2.556.980.44
3.352	PIKE ELECTRIC. LLC (CREEDMOOR.		100 PIKE WAY		MOUNT AIRY	NC	27030-8147	TRADE					$93.055.58
3.353	PORTILLO. JOSEPH C.		ADDRESS REDACTED					TRADE					$11.20
3.354	POWER ENGINEERS		PO BOX 855321		MINNEAPOLIS	MN	55485-5321	TRADE					$107.259.05
3.355	POWERFLOW FLUID SYSTEMS. LLC.	POWERFLOW FLUID SYSTEMS LLC.	3775 MARQUIS DRIVE		GARLAND	TX	75042	TRADE					$6.460.00
3.356	POWERFLOW FLUID SYSTEMS. LLC. (ORDERS)	POWERFLOW FLUID SYSTEMS LLC.	3775 MARQUIS DRIVE		GARLAND	TX	75042	TRADE					$253.99
3.357	PREMIERE GLOBAL SERVICES		PO BOX 404351		ATLANTA	GA	30384-3521	TRADE					$694.26
3.358	PRO SECURITY GROUP		PO BOX 868		LORENA	TX	76655	TRADE					$8.048.88
3.359	PROACTIVE CLEANING SOLUTIONS		3401 CRICKET DRIVE		DENTON	TX	76207	TRADE					$698.55
3.360	PROENERGY SERVICES LLC	PROENERGY SERVICES LLC	2001 PROENERGY BLVD		SEDALIA	MO	65301	TRADE					$64.494.36
3.361	PROGRESSIVE WATER TREATMENT INC		PO BOX 774		MCKINNEY	TX	75070	TRADE					$141.52
3.362	PUMPS AND CONTROLS		PO BOX 150207		ARLINGTON	TX	76015	TRADE					$547.63
3.363	PURE SOLUTIONS WATER TREATMENT		390 WILDWOOD CT		MANSFIELD	TX	76063	TRADE					$6.658.80
3.364	QEI LLC (FORMERLY CG AUTOMATION)	ACCOUNTS RECEIVABLE	45 FADEM RD		SPRINGFIELD	NJ	07081	TRADE					$7.810.00
3.365	R & A HAULING		8151 SMITH DAIRY RD		BELTON	TX	76513-7384	TRADE					$4.800.00
3.366	RAIN FOR RENT		FILE 52541		LOS ANGELES	CA	90074-2541	TRADE					$21.702.30
3.367	RAWSON. INC. (PLANO) ORDERS	RAWSON INC.	2600 TECHNOLOGY DR SUITE 800		PLANO	TX	75074	TRADE					$3.490.29
3.368	RAYBURN COUNTRY		PO BOX 37		ROCKWALL	TX	75087-0037	PUCT TCOS PAYABLES					$1.995.37
3.369	RED BALL OXYGEN/TECH GAS SERVI	RED BALL OXYGEN / TECHNICAL GAS SERVICES	609 N. MARKET STREET		SHREVEPORT	LA	71107	TRADE					$344.26
3.370	RED BALL OXYGEN/TECH GAS SERVICES (POS)	RED BALL OXYGEN / TECHNICAL GAS SERVICES	609 N. MARKET STREET		SHREVEPORT	LA	71107	TRADE					$32.519.83
3.371	REDDY ICE		PO BOX 730505		DALLAS	TX	75373	TRADE					$388.80
3.372	RELEVANT INDUSTRIAL. (QUOTES AND ORDERS)	LKCM DISTRIBUTION HOLDINGS	9750 WEST SAM HOUSTON PKWY N. STE 190		HOUSTON	TX	77064	TRADE					$138.00
3.373	RELIABILITY CONTROLS CORPORATION		500 SPRING HILL DR. STE 230		SPRING	TX	77386	TRADE					$1.579.00
3.374	RENTAL ONE (GRANBURY)		4413 E HIGHWAY 377		GRANBURY	TX	76049	TRADE					$2.691.90
3.375	REPUBLIC SERVICES		PO BOX 78829		PHOENIX	AZ	85062-8829	TRADE					$16.142.45
3.376	RICHARDS SUPPLY COMPANY (WACO)		PO BOX 1878		WACO	TX	76703	TRADE					$7.019.26
3.377	RICHARDS. ANDREW		ADDRESS REDACTED					TRADE					$130.00
3.378	RICOH USA. INC (DALLAS PO BOX 660342)		PO BOX 660342		DALLAS	TX	75266-0342	TRADE					$2.508.12
3.379	RIO GRANDE ELECTRIC COOP		PO BOX 1509		BRACKETTVILLE	TX	78832	PUCT TCOS PAYABLES					$29.96
3.380	ROBERSON. KENNY R.		ADDRESS REDACTED					TRADE					$130.00
3.381	ROCKBILL. INC.		13777 STAFFORD POINT DRIVE		STAFFORD	TX	77477	TRADE					$1.999.95
3.382	ROSEMOUNT ANALYTICAL-LIQUID DIV (MN)	LIQUID DIVISION	8200 MARKET BLVD		CHANHASSEN	MN	55317	TRADE					$7.021.34
3.383	ROYAL SWITCHGEAR MANUFACTURING (ORDERS)	ROYAL SWITCHGEAR MANUFACTURING CO.	209 CAMILLE COURT		PFLUGERVILLE	TX	78660	TRADE					$1.260.00
3.384	ROYAL TRUCK BODY		24200 S MAIN STREET		CARSON	CA	90745	TRADE					$1.095.00
3.385	RUCAS. JASON		ADDRESS REDACTED					TRADE					$44.80
3.386	RURAL FRIENDS / ACRE		1122 COLORADO ST 24TH FLOOR		AUSTIN	TX	78701	TRADE					$379.00
3.387	RW LONE STAR SECURITY. LLC		2904-A SOUTH GENERAL BRUCE DR.		TEMPLE	TX	76504	TRADE					$160.00
3.388	SAFETY-KLEEN CORPORATION		6529 MIDWAY ROAD		FORT WORTH	TX	76117	TRADE					$308.00
3.389	SAFEWAY OIL RECOVERY LLC-USE 42696	SAFEWAY OIL RECOVERY LLC	5501 PENNINGTON AVE		BALTIMORE	MD	21226	TRADE					$75.00
3.390	SAN ANTONIO CITY PUBLIC SERVICE	C/O CPS ENERGY - BANKRUPTCY SECTION	500 MCCULLOUGH. MAIL DROP 110910		SAN ANTONIO	TX	78215	PUCT TCOS PAYABLES					$285.005.52
3.391	SAN BERNARD ELECTRIC COOP		PO BOX 158		BELLVILLE	TX	77418-0158	PUCT TCOS PAYABLES					$386.08
3.392	SAN MIGUEL ELECTRIC COOP		PO BOX 280		JOURDANTON	TX	78026	PUCT TCOS PAYABLES					$11.554.34
3.393	SANCHEM. INC. (ORDERS)	SANCHEM INC.	1600 SOUTH CANAL ST.		CHICAGO	IL	60616	TRADE					$177.60
3.394	SANDY CREEK ENERGY ASSOCIATES.	C/O LS POWER DEVELOPMENT LLC	TWO TOWER CENTER 11TH FLOOR		EAST BRUNSWICK	NJ	08816	POWER					$8.573.687.89
3.395	SAUNDERS. WALSH & BEARD	CRAIG RANCH PROFESSIONAL PLAZA	6850 TPC DRIVE SUITE 210		MCKINNEY	TX	75070	TRADE					$565.00
3.396	SEGREST & SEGREST		28015 WEST HIGHWAY 84		MCGREGOR	TX	76657	TRADE					$5.000.00
3.397	SENTRY EQUIPMENT CORPORATION (ORDERS)	SENTRY EQUIPMENT CORPORATION	966 BLUE RIBBON CIRCLE NORTH		OCONOMOWOC	WI	53066	TRADE					$6.598.68
3.398	SERVICE PIPELINE COMPANY							TRADE					$210.58
3.399	SETON IDENTIFICATION PRODUCTS (ORDERS)	SETON IDENTIFICATION PRODUCTS	PO BOX 819		BRANFORD	CT	06405-0819	TRADE					$8.609.90
3.400	SETPOINT INTEGRATED SOLUTIONS (KILGORE.T		3100 INDUSTRIAL BLVD		KILGORE	TX	75662	TRADE					$2.174.00
3.401	SEYMOUR. CITY OF		PO BOX 31		SEYMOUR	TX	76380	TRADE					$147.80
3.402	SHARYLAND UTILITIES	ATTN: TCOS	1807 ROSS AVENUE SUITE 460		DALLAS	TX	75201	PUCT TCOS PAYABLES					$299.871.64
3.403	SHARYLAND UTILITIES. L.P.	ATTN: TCOS	1807 ROSS AVENUE SUITE 460		DALLAS	TX	75201	TRADE					$153.853.24
3.404	SHELL ENERGY		1000 MAIN ST LEVEL 12		HOUSTON	TX	77002	POWER DERIVATIVES					$775.176.00
3.405	SHELL ENERGY (FORMERLY CORAL P		PO BOX 201730		HOUSTON	TX	77216-1730	POWER					$38.722.724.00
3.406	SHERMCO INDUSTRIES. INC. (IRVI		2425 E PIONEER DR		IRVING	TX	75061	TRADE					$4.944.00
3.407	SHERMCO INDUSTRIES. INC. (IRVING.TX)		2425 E PIONEER DR		IRVING	TX	75061	TRADE					$2.482.00
3.408	SHRIEVE CHEMICAL COMPANY (REMI		PO BOX 671515		DALLAS	TX	75267-1515	TRADE					$3.685.52
3.409	SHRIEVE CHEMICAL COMPANY (WOODLANDS)	SHRIEVE CHEMICAL COMPANY	1442 LAKE FRONT CIR	STE 500	THE WOODLANDS	TX	77380-3634	TRADE					$6.978.10
3.410	SIEMENS ENERGY INC--REMIT CH10		DEPT CH10169		PALATINE	IL	60055-0169	TRADE					$438.244.75
3.411	SIEMENS ENERGY. INC (IRVING) M		8600 N ROYAL LANE		IRVING	TX	75063	TRADE					$750.000.00
3.412	SIEMENS ENERGY. INC (IRVING) MIKE FURROW		8600 N ROYAL LANE		IRVING	TX	75063	TRADE					$22.879.50
3.413	SIEMENS ENERGY. INC. (ORLANDO.	C\O LEN T. DELONEY CO. LLC	4400 ALAFAYA TRAIL		ORLANDO	FL	32826-2399	TRADE					$75.23
3.414	SIEMENS ENERGY. INC. (ORLANDO.FL) ORDERS	C\O LEN T. DELONEY CO. LLC	4400 ALAFAYA TRAIL		ORLANDO	FL	32826-2399	TRADE					$172.29
3.415	SIEMENS ENERGY. INC.(C/ODELONEY >69KV)	C/O LEN T. DELONEY CO. LLC	120 BRIARMEADOW DRIVE		LONGVIEW	TX	75604	TRADE					$125.991.00
3.416	SIMPSON. PETER G.		ADDRESS REDACTED					TRADE					$500.00
3.417	SKYHAWK CHEMICALS. INC (HOUSTO		701 N POST OAK RD SUITE 540		HOUSTON	TX	77024	TRADE					$3.749.22
3.418	SKYHAWK CHEMICALS. INC (HOUSTON)		701 N POST OAK RD SUITE 540		HOUSTON	TX	77024	TRADE					$20.700.66
3.419	SOLBERG MANUFACTURING. INC. (ORDERS)	SOLBERG MANUFACTURING INC.	1151-T WEST ARDMORE AVE		ITASCA	IL	60143-1387	TRADE					$591.00
3.420	SOUTH PLAINS		PO BOX 1830		LUBBOCK	TX	79408	MEMBER REBATES				YES	$1.384.632.04
3.421	SOUTH PLAINS ELECTRIC COOPERATIVE		PO BOX 1830		LUBBOCK	TX	79408	MEMBER - TRADE					$7.512.373.31
3.422	SOUTH TEXAS ELECTRIC COOP		PO BOX 119		NURSERY	TX	77976-0119	PUCT TCOS PAYABLES					$261.973.42
3.423	SOUTH TEXAS ELECTRIC COOPERATI		PO BOX 119		NURSERY	TX	77976-0119	TRADE					$1.297.50
3.424	SOUTHLAKE. CITY OF	UTILITY BILLING DEPARTMENT	1400 MAIN ST. SUITE 200		SOUTHLAKE	TX	76092	TRADE					$193.35
3.425	SOUTHLAND ELECTRIC SUPPLY		147 N. MAIN		BURLINGTON	NC	27216	TRADE					$1.354.00
3.426	SOUTHWEST TEXAS ELECTRIC COOP	AS AGENT FOR: SOUTHWEST TEXAS ELECTRIC	PO BOX 9898		AMARILLO	TX	79105-5898	PUCT TCOS PAYABLES					$535.98
3.427	SOUTHWESTERN POWER ADMIN	ADMINISTRATOR	1 WEST THIRD STREET		TULSA	OK	74103-3519	TRADE					$418.739.88
3.428	SPX COMPONENT GROUP		9011 GOVERNORS ROW		DALLAS	TX	75247- 3709	TRADE					$4.653.42
3.429	STEAGALL OIL CO OF TEXAS LTD (	STEAGALL OIL CO OF TEXAS LTD	3000 N SYLVANIA AVE		FORT WORTH	TX	76111-3012	TRADE					$5.024.67
3.430	STEWART STAINLESS FABRICATING		118 NEW DALLAS HWY		WACO	TX	76705	TRADE					$4.921.00
3.431	STODDARD SILENCERS		1017 PROGRESS DRIVE		GRAYSLAKE	IL	60030	TRADE					$2.635.00
3.432	STONE. ALAN D.		ADDRESS REDACTED					TRADE					$440.40
3.433	SUDDENLINK		902 S CLACK ST		ABILENE	TX	79605	TRADE					$94.10
3.434	SULZER PUMP SERVICES (US) INC	SULZER PUMP SERVICES (US) INC	1255 ENCLAVE PKWY SUITE 300		HOUSTON	TX	77077-2767	TRADE					$28.396.48
3.435	SUN COAST RESOURCES. IN		6405 CAVALCADE ST.	BLDG. 1	HOUSTON	TX	77026	TRADE					$1.525.000.00
3.436	SUN COAST RESOURCES. INC.		6405 CAVALCADE ST	BULIDING 1	HOUSTON	TX	77026	TRADE					$14.131.39

SCHEDULE F ATTACHMENT
Creditors Who Have Non-Priority Unsecured Claims

ID	Creditor's Name	Address 1	Address 2	Address 3	City	State	ZIP	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
3.437	SUNBELT RENTALS (BURLESON)		400 NE WILSHIRE BLVD		BURLESON	TX	76028	TRADE					$3,299.51
3.438	SUNBELT SUPPLY COMPANY (LONGVI		1502 E WHALEY ST		LONGVIEW	TX	75601	TRADE					$10,797.00
3.439	SUNBELT SUPPLY COMPANY (LONGVIEW) ORDERS		1502 E WHALEY ST		LONGVIEW	TX	75601	TRADE					$2,352.00
3.440	SUNSOURCE - AIR DRECO (HOUSTON)	SUNSOURCE - AIR DRECO	1833 JOHANNA		HOUSTON	TX	77055	TRADE					$3,558.15
3.441	TALLEY COMMUNICATIONS (TX) QU	TALLEY COMMUNICATIONS	500 TITTLE DRIVE		LEWISVILLE	TX	75056	TRADE					$1,904.70
3.442	TALLEY COMMUNICATIONS (TX) QUOTE/ORDER	TALLEY COMMUNICATIONS	500 TITTLE DRIVE		LEWISVILLE	TX	75056	TRADE					$15,233.65
3.443	TARRANT REGIONAL WATER DISTRIC	ATTN: STEVE CHRISTIAN	800 EAST NORTHSIDE DRIVE		FORT WORTH	TX	76102-1097	TRADE					$107,959.11
3.444	TECHLINE, INC.- FT WORTH (ORDE		5401 MARTIN ST		FORT WORTH	TX	76119	TRADE					$8,178.42
3.445	TECHLINE, INC.- FT WORTH (ORDERS/QUOTE)		5401 MARTIN ST		FORT WORTH	TX	76119	TRADE					$841,851.04
3.446	TECHSTAR (ORDERS)		802 WEST 13TH STREET		DEER PARK	TX	77536	TRADE					$2,561.12
3.447	TELEXPRESS		406 INTERSTATE DR		ARCHDALE	NC	27263	TRADE					$9,117.75
3.448	TEMTEX TEMPERATURE SYSTEMS, INC.		19053 US HIGHWAY 82 W		SHERMAN	TX	75092	TRADE					$405.67
3.449	TENASKA MARKETING VENTURES (CO		11718 NICHOLAS ST		OMAHA	NE	68154	NATURAL GAS			X		$30,081,550.00
3.450	TENASKA POWER SERVICES CO- REM	ATTN: NORMA R. IACOVO, VICE PRESIDENT & GENERAL COUNSEL	300 EAST JOHN CARPENTER FREEWAY	#1100	IRVING	TX	75062-2727	POWER					$84,090,140.38
3.451	TEREX UTILITIES (SAN ANTONIO)		142 GEMBLER ROAD		SAN ANTONIO	TX	78219	TRADE					$6,009.99
3.452	TEXAS ELECTRIC COOPERATIVE (GE	GE-PROLEC	1900 NORTH TRINITY		DECATUR	TX	76234	TRADE					$562,500.00
3.453	TEXAS ELECTRIC COOPERATIVE (P.DOHERTY)	TEC UTILITY SUPPLY & SERVICE	1900 N TRINITY		DECATUR	TX	76234	TRADE					$3,094.80
3.454	TEXAS ELECTRIC COOPERATIVE (RE		PO BOX 201338		DALLAS	TX	75320-1338	TRADE					$132,986.09
3.455	TEXAS ELECTRIC COOPERATIVE (REMIT)		PO BOX 201338		DALLAS	TX	75320-1338	TRADE					$1,290.00
3.456	TEXAS EXCAVATION SAFETY SYSTEM		PO BOX 678058		DALLAS	TX	75267-8058	TRADE					$13.30
3.457	TEXAS EXPRESS PIPELINE LLC		PO BOX 4324		HOUSTON	TX	77210-4324	TRADE					$22,563.44
3.458	TEXAS LAND SERVICES		4862 PEAK RD		GRANBURY	TX	76048	TRADE					$9,525.00
3.459	TEXAS MUNICIPAL POWER AGENCY	ATTN: ACCOUNTS PAYABLE	PO BOX 7000		BRYAN	TX	77805-7000	PUCT TCOS PAYABLES					$245,430.26
3.460	TEXAS NEW MEXICO POWER	DIVISION ACOUNTING	4201 EDITH BLVD NE MS ESO1		ALBUQUERQUE	NM	87107	TRADE					$10,294.93
3.461	TEXAS PEST ELIMINATION SERVICES, LLC		700 HARDWOOD ROAD G-5		HURST	TX	76054	TRADE					$1,991.00
3.462	TEXAS-NEW MEXICO POWER CO		PO BOX 902		ALBUQUERQUE	NM	87103-0902	TRADE					$10,281.50
3.463	TEXAS-NEW MEXICO POWER COMPANY		PO BOX 902		ALBUQUERQUE	NM	87103-0902	PUCT TCOS PAYABLES					$63,930.08
3.464	THERMA-ICE/ENDERBY GAS, INC.		PO BOX 278		KRUM	TX	76249	TRADE					$808.65
3.465	THERMO FLUIDS (CROWLEY,TX)		PO BOX 734867		DALLAS	TX	75373-4867	TRADE					$1,746.49
3.466	THYSSENKRUPP ELEVATOR CORP (FO		3100 INTERSTATE NORTH CIR STE 500		ATLANTA	GA	30339-2227	TRADE					$11,998.10
3.467	THYSSENKRUPP ELEVATOR-REMIT-AT		PO BOX 3796		CAROL STREAM	IL	60132-3796	TRADE					$1,236.71
3.468	TJ/H2B ANALYTICAL SERVICES (LOUISIANA)OR		3123 FITE CIRCLE SUITE 105		SACRAMENTO	CA	95827	TRADE					$285.00
3.469	TORCUP, INC.		1025 CONROY PLACE		EASTON	PA	18040	TRADE					$763.04
3.470	TOTAL GAS & POWER NORTH AMERIC		800 GESSNER SUITE 700		HOUSTON	TX	77024	NATURAL GAS			X		$5,344,400.00
3.471	TRI-COUNTY	ATTN: DARRYL SCHRIVER	600 N.W. PARKWAY		AZLE	TX	76020	MEMBER REBATES				YES	$7,138,936.03
3.472	TRI-COUNTY	ATTN: DARRYL SCHRIVER	600 N.W. PARKWAY		AZLE	TX	76020	MEMBER PREPAYMENTS				YES	$1.61
3.473	TRI-COUNTY ELECTRIC COOP-INV/V		PO BOX 961032		FORT WORTH	TX	76161-0032	TRADE					$951.71
3.474	TRINITI CONSULTING LLC		805 PEACHTREE STREET NE #612		ATLANTA	GA	30308	TRADE					$85,700.00
3.475	TRINITY VALLEY ELECTRIC COOP		PO BOX 888		KAUFMAN	TX	75142	PUCT TCOS PAYABLES					$6,037.84
3.476	TRIPLE J PAPER & SUPPLY		PO BOX 702		MINERAL WELLS	TX	76067	TRADE					$1,018.60
3.477	TRUAX, LARAMIE		ADDRESS REDACTED					TRADE					$130.00
3.478	TXU ELECTRIC-PO BOX 100001-REM		PO BOX 100001		DALLAS	TX	75310	TRADE					$3,582.57
3.479	TXU ENERGY-650638-POWER (ALLBI		PO BOX 650638		DALLAS	TX	75265-0638	TRADE					$1,359.49
3.480	TXU ENERGY-650638-POWER (ALLBILLS)		PO BOX 650638		DALLAS	TX	75265-0638	TRADE					$287.04
3.481	TXU TRANSMISSION DIVISION--910	C/O ONCOR ELECTRIC DELIVERY COMPANY LLC	ATTN: BILL MOORSE CREDIT RISK MANAGER	1616 WOODALL RODGERS, FWY 7A-02	DALLAS	TX	75202-1234	TRADE					$20,660.64
3.482	TXU TRANSMISSION DIVISION--910202	C/O ONCOR ELECTRIC DELIVERY COMPANY LLC	ATTN: BILL MOORSE CREDIT RISK MANAGER	1616 WOODALL RODGERS, FWY 7A-02	DALLAS	TX	75202-1234	TRADE					$14,325.14
3.483	UNITED COOP SERV.		PO BOX 290		STEPHENVILLE	TX	76401-0290	MEMBER PREPAYMENTS				YES	$14,552,122.40
3.484	UNITED COOP SERV.		PO BOX 290		STEPHENVILLE	TX	76401-0290	MEMBER REBATES				YES	$8,872,259.41
3.485	UNITED COOPERATIVE SERVICES		PO BOX 290		STEPHENVILLE	TX	76401-0290	TRADE					$6,300.68
3.486	UNITED COOPERATIVE SERVICES (B		PO BOX 961079		FORT WORTH	TX	76161-0079	TRADE					$4,627.27
3.487	UNITED RENTALS (WEATHERFORD)		2201 TIN TOP RD		WEATHERFORD	TX	76086	TRADE					$2,752.51
3.488	UNITED RENTALS NORTH AMERICA, INC (REMI)		PO BOX 840514		DALLAS	TX	75284-0514	TRADE					$200.00
3.489	UNITED SITE SERVICES - REMIT		PO BOX 660475		DALLAS	TX	75266-0475	TRADE					$537.92
3.490	UNITED TELEPHONE CO OF TEXAS-3	CENTURYLINK - ACCESS BILLING CABS	2 TOWER SOUTH PO BOX 4648		MONROE	LA	71211-46468	TRADE					$31.85
3.491	UNITED TELEPHONE CO OF TEXAS-36	CENTURYLINK - ACCESS BILLING CABS	2 TOWER SOUTH PO BOX 4648		MONROE	LA	71211-46468	TRADE					$924.63
3.492	UNIVAR USA INC (DALLAS)	UNIVAR USA INC	10889 BEKAY STREET		DALLAS	TX	75238	TRADE					$3,843.79
3.493	UNIVERSAL ANALYZERS INC		LOCKBOX # 074541		LOS ANGELES	CA	90084-4541	TRADE					$323.52
3.494	UPRIGHT INDUSTRIAL GROUP, LLC		4228 KELLER HICKS RD		FORT WORTH	TX	76244	TRADE					$7,947.00
3.495	UPS (REMIT)		PO BOX 650116		DALLAS	TX	75265-0116	TRADE					$567.48
3.496	UTC UTILITIES TECHNOLOGY COUNCIL		PO BOX 79358		BALTIMORE	MD	21279	TRADE					$245.00
3.497	VECTOR CONTROLS LLC		PO BOX 732145		DALLAS	TX	75373-2145	TRADE					$1,184.83
3.498	VINSON PROCESS CONTROLS (QUOTE	VINSON PROCESS CONTROLS	2747 HIGHPOINT OAKS DR		LEWISVILLE	TX	75067	TRADE					$1,073.25
3.499	VINSON PROCESS CONTROLS (QUOTES/ORDERS)	VINSON PROCESS CONTROLS	2747 HIGHPOINT OAKS DR		LEWISVILLE	TX	75067	TRADE					$10,364.52
3.500	WACHOVIA		PO BOX 751737		CHARLOTTE	NC	28275-1737	INTEREST RATE SWAP INTEREST PAYABLE					$584,207.68
3.501	WALKER & ASSOCIATES, INC. (QUOTES)	DEPT 720078	PO BOX 1335		CHARLOTTE	NC	28201-1335	TRADE					$67,870.03
3.502	WALNUT CREEK SPECIAL UTILITY D		PO BOX 657		SPRINGTOWN	TX	76082	TRADE					$13,725.78
3.503	WARREN JR, WILLIAM L.		ADDRESS REDACTED					TRADE					$130.00
3.504	WATSON, CODY W.		ADDRESS REDACTED					TRADE					$100.00
3.505	WAYNE ENTERPRISES,INC		PO BOX 650998		DALLAS	TX	75265-0998	TRADE					$14,787.57
3.506	WEATHERFORD, CITY OF-INV/VO/JE	ATTN: FINANCE DEPT	PO BOX 255		WEATHERFORD	TX	76086-0255	TRADE					$219.11
3.507	WELLS FARGO BANK N.A.		45 FREMONT STREET 30TH FLOOR		SAN FRANCISCO	CA	94105	INTEREST RATE SWAP		X			Unliquidated
3.508	WELLS FARGO BANK, NATIONAL ASS		201 S COLLEGE ST	COLL MGMT - D1100-060	CHARLOTTE	NC	28244-0002	TRADE					$131,546.56
3.509	WESCO DISTRIBUTION, INC(LAFAYETTE) ORDER	WESCO DISTRIBUTION INC.	200 MATRIX LOOP		LAFAYETTE	LA	70507	TRADE					$24,960.00
3.510	WEST TEXAS UTILITIES -13564 (2		PO BOX 21937		TULSA	OK	74121-1937	TRADE					$186.57
3.511	WESTAIR GASES & EQUIPMENT (PAS		PO BOX 101420		PASADENA	CA	91189-1420	TRADE					$897.00
3.512	WESTAIR GASES & EQUIPMENT INC (SPRINGTOW	WESTAIR GASES & EQUIPMENT INC	200 E 1ST STREET		SPRINGTOWN	TX	76082	TRADE					$2,660.22
3.513	WESTRENTALS		PO BOX 557		WEST	TX	76691	TRADE					$4,860.01
3.514	WIND ENERGY		PO BOX 732234		DALLAS	TX	75373-2234	PUCT TCOS PAYABLES					$828,862.38
3.515	WINDSTREAM COMMUNICATIONS (CAB	C/O BANK OF AMERICA NA	ATTN: CABS	PO BOX 60549	ST LOUIS	MO	63160-0549	TRADE					$115.71
3.516	WINDSTREAM COMMUNICATIONS SW-9001908		PO BOX 9001908		LOUISVILLE	KY	40290-1908	TRADE					$647.08
3.517	WINDSTREAM COMMUNICATIONS-9001908-TEXAS		PO BOX 9001908		LOUISVILLE	KY	40290-1908	TRADE					$62.01
3.518	WISE	ATTN: RAYCE CANTWELL	1900 N. TRINITY ST. PO BOX 269		DECATUR	TX	76234	MEMBER REBATES				YES	$1,685,187.94
3.519	WISE	ATTN: RAYCE CANTWELL	1900 N. TRINITY ST. PO BOX 269		DECATUR	TX	76234	MEMBER PREPAYMENTS				YES	$5,203.20
3.520	WISE ELECTRIC COOPERATIVE-INV/	ATTN: RAYCE CANTWELL	1900 N TRINITY PO BOX 269		DECATUR	TX	76234-0269	TRADE					$19,112.02
3.521	WISE ELECTRIC COOPERATIVE-INV/VO/JE		1900 N TRINITY		DECATUR	TX	76234-0269	TRADE					$640.75
3.522	WISE/CHEM SAFE PEST CONTROL (G		PO BOX 2427		GRANBURY	TX	76048	TRADE					$375.00
3.523	WOOD COUNTY		PO BOX 1827		QUITMAN	TX	75783	PUCT TCOS PAYABLES					$1,070.26
3.524	WORSHAM-STEED GAS STORAGE, LP		5847 SAN FELIPE STE. 3050		HOUSTON	TX	77057	TRADE					$183,561.15
3.525	XPO LOGISTICS-FORMERLY CON-WAY		29559 NETWORK PLACE		CHICAGO	IL	60673-1559	TRADE					$613.80
3.526	YOUNG, STEVE		ADDRESS REDACTED					TRADE					$120.00
												TOTAL:	$3,243,470,068.64

Fill in this information to identify the case:
Debtor name: Brazos Electric Power Cooperative, Inc.
United States Bankruptcy Court for the: Southern District of Texas
Case number: 21-30725

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☑ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases			**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1	**State what the contract or lease is for and the nature of the debtor's interest**	See Attached Schedule G Exhibit	
	State the term remaining		
	List the contract number of any government contract		

SCHEDULE G ATTACHMENT

Executory Contracts and Unexpired Leases

ID	Description of Contract or Lease	Contract ID	Notice Party's Name	Attention	Address 1	Address 2	City	State	ZIP
2.001	NAESB Master Agreement	Unknown	ATMOS ENERGY MARKETING, LLC	Attn: Contract Administration	11251 Northwest Freeway, Suite 400		Houston	TX	77092
2.002	Interruptible Natural Gas Transportation Agreement	Unknown	Atmos Pipeline - Texas	Attn: Pipeline Marketing Administration	5420 LBJ Freeway, Suite 1554		Dallas	TX	75240
2.003	ISDA Master Agreement	Unknown	Bank of America, N.A.	Attention: Swap Operations	Sears Tower	233 South Wacker Drive, Suite 2800	Chicago	IL	60606
2.004	ISDA Master Agreement	Unknown	Bank of Tokyo-Mitsubishi UFJ, Ltd. New York Branch	Attn: Deputy Manager, Derivative Operations Department	Harborside Financial Center, Plaza III		Jersey City	NJ	07311
2.005	Wholesale Power Contract	Unknown	Bartlett Electric Cooperative, Inc.		27492 State Highway 95		Bartlett	TX	76511
2.006	Power Purchase Agreement	Unknown	Brazos Sandy Creek Electric Cooperative, Inc.	Attention: Executive Vice President and General Manager	2404 LaSalle Ave		Waco	TX	76706
2.007	EEI Master Agreement	Unknown	Calpine Energy Services, L.P.	Attn: Sr. Vice President, Sales & Marketing	700 Milam Street, Suite 800		Houston	TX	77002
2.008	EEI Master Agreement	CES1162	Calpine Energy Services, L.P.	Attn: Contract Administration	717 Texas Avenue, Suite 1000		Houston	TX	77002
2.009	NAESB Master Agreement	Chesaem808	Chesapeake Energy Marketing, Inc.	Attn: Contract Administration	P.O. Box 18496		Oklahoma City.	OK	73154-0496
2.010	NAESB Master Agreement	Unknown	Cima Energy, LTD	Attn: Gas Scheduling	1221 McKinney, Suite 4150		Houston	TX	77010
2.011	NAESB Master Agreement	Unknown	Cimarex Energy Services Inc.	Attn: Gas Marketing	15 East 5th Street, Suite 1000		Tulsa	OK	74103
2.012	EEI Master Agreement	Unknown	Citigroup Energy Inc.	Attn: Commodity Operations Group	2800 Post Oak Blvd., Suite 500		Houston	TX	77057
2.013	EEI Agreement Guarantee	Unknown	Citigroup Global Markets Holdings Inc.	Attention: Citi Treasury	388 Greenwich Street		New York	NY	10013
2.014	Wholesale Power Contract	Unknown	Comanche Electric Cooperative, Inc.		349 Industrial Blvd., P.O. Box 729		Comanche	TX	76442
2.015	NAESB Master Agreement	Unknown	Concord Energy LLC	Attn: Contract Administration	1401 17th St #1500		Denver	CO	80202
2.016	NAESB Master Agreement	Unknown	ConocoPhillips Company	Attn: ConocoPhillips Gas & Power	P.O. Box 2197		Houston	TX	77252-2197
2.017	Wholesale Power Contract	Unknown	Cooke County Electric Cooperative Association, dba PenTex Energy		11799 West U.S. Highway 82, P.O. Box 530		Muenster	TX	76252
2.018	Wholesale Power Contract	Unknown	Denton County Electric Cooperative, Inc., dba CoServ Electric		7701 S. Stemmons		Corinth	TX	76210-1842
2.019	NAESB Master Agreement	Unknown	Devon Gas Services, L.P.	Attn: Gas Marketing	20 North Broadway		Oklahoma City.	OK	73102-8296
2.020	ISDA Master Agreement	Unknown	EDF Trading North America, LLC	Attention: Contracts Administration	4700 West Sam Houston Parkway North, Suite 250		Houston	TX	77041
2.021	Market Participant Agreement	Unknown	Electric Reliability Council of Texas, Inc.	Attn: Legal Dept.	7620 Metro Center Drive		Austin	TX	78744-1654
2.022	Interruptible Intrastate Gas Transportation Agreement	149-11085-02-100	Energy Transfer Fuel, LP	Attn: Paul McPheeters	800 East Sonterra Blvd. Ste 400		San Antonio	TX	78258
2.023	Intrastate Natural Gas Transportation Service Agreement	149-11085-02-300	Energy Transfer Fuel, LP	Attn: Contract Administration	800 East Sonterra Blvd. Ste 400		San Antonio	TX	78258
2.024	NAESB Master Agreement	Unknown	Enterprise Products Operating, LLC	Attn: Contract Administration	P.O. Box 4324		Houston	TX	77210-4324
2.025	NAESB Master Agreement	10205	ETC Marketing Ltd	Attn: Janet Spears	800 E Sonterra Blvd. Ste 400		San Antonio	TX	78258
2.026	Wholesale Power Contract	Unknown	Fort Belknap Electric Cooperative, Inc.		1302 W. Main St., P.O. Box 486		Olney	TX	76364
2.027	EEI Master Agreement	1285	FPL Energy Power Marketing, Inc.	Attn: Contracts/Legal Department	700 Universe Blvd.	Mail Stop CTR/JB	Juno Beach	FL	33408
2.028	NAESB Master Agreement	Unknown	FREEPOINT COMMODITIES LLC	Attn: Legal Department	58 Commerce Road		Stamford	CT	06902
2.029	EEI Master Agreement	Unknown	Golden Spread Electric Cooperative, Inc.	Attn: Chief Financial Officer Attn: Director, Market Operations	905 South Fillmore, Suite 300		Amarillo	TX	79101
2.030	Wholesale Power Contract	Unknown	Hamilton County Electric Cooperative Association		420 North Rice, P.O. Box 753		Hamilton	TX	76531
2.031	Wholesale Power Contract	Unknown	Heart Of Texas Electric Coop	Attn: Brandon Young	1111 Johnson Drive PO Box 357		Mcgregor	TX	76657
2.032	Wholesale Power Contract	Unknown	HILCO Electric Cooperative, Inc.		115 East Main Street, P.O. Box 127		Itasca	TX	76055
2.033	Service Agreement	HL-BRA-FSS-INTRA	Hill-Lake Gas Storage, LLC- Marketing	Attn: Marketing	1201 Louisiana Street, Suite 700		Houston	TX	77002
2.034	NAESB Master Agreement	Unknown	IBERDROLA RENEWABLES, Inc.	Attn: Contract Administration	1125 NW Couch, Suite 700		Portland	OR	97209
2.035	ISDA Master Agreement	Unknown	J. Aron & Company	Attention: Swap Operations	85 Broad Street		New York	NY	10004
2.036	EEI Master Agreement	Unknown	J. ARON & COMPANY	Attn: Commodity Operations	85 Broad Street		New York	NY	10004
2.037	Wholesale Power Contract	Unknown	J-A-C Electric Cooperative, Inc.		1784 FM 172		Henrietta	TX	76365-7108
2.038	ISDA Master Agreement	Unknown	JPMorgan Chase Bank		Collateral Middle Office Americas 3/OPS2	500 Stanton Christiana Road	Newark	DE	19713
2.039	NAESB Master Agreement	Unknown	Koch Energy Services, LLC	ATTN: Legal Department - NAESBs	4111 East 37th Street North		Wichita	KS	67220
2.040	Amended and Restated Power Purchase Agreement #1	Unknown	Lapetus Energy Project, LLC c/o Duke Energy Renewables Solar, LLC	Attention: Sybil Cioffi	550 South Caldwell Street, Suite 600		Charlotte	NC	28202
2.041	Amended and Restated Power Purchase Agreement #2	Unknown	Lapetus Energy Project, LLC c/o Duke Energy Renewables Solar, LLC	Attention: Sybil Cioffi	550 South Caldwell Street, Suite 600	DEC 4OA	Charlotte	NC	28202
2.042	Amended and Restated Power Purchase Agreement #3	Unknown	Lapetus Energy Project, LLC c/o Duke Energy Renewables Solar, LLC	Attention: Sybil Cioffi	550 South Caldwell Street, Suite 600		Charlotte	NC	28202
2.043	EEI Master Agreement	1553	Lower Colorado River Authority	Attn: Contract Administration	3700 Lake Austin Boulevard, Mailstop L200		Austin	TX	78703
2.044	NAESB Master Agreement	Cooken216	Macquarie Cook Energy, LLC	Attn: Contract Administration	10100 Santa Monica Blvd , 18th floor		Los Angeles	CA	90067
2.045	NAESB Master Agreement	Unknown	Marabou Midstream Services, LP	Attn: Contract Administration	450 Gears Road, Suite 850		Houston	TX	77067-4506
2.046	NAESB Master Agreement	Unknown	Mercuria Energy America, Inc.	Attn: Contract Administration	20 East Greenway Plaza, Suite 650		Houston	TX	77046
2.047	ISDA Master Agreement	Unknown	Merrill Lynch Commodities, Inc		20 East Greenway Plaza	7th floor	Houston	TX	77253-3327
2.048	Wholesale Power Contract	Unknown	Mid-South Electric Cooperative Association		7625 Highway 6, P.O. Box 970		Navasota	TX	77868
2.049	EEI Master Agreement	1363	Morgan Stanley Capital Group Inc	Attn: Deborah Hart	Commodities Department - 1st Floor	2000 Westchester Avenue	Purchase	NY	10577
2.050	ISDA Master Agreement	Unknown	Morgan Stanley Capital Group Inc. c/o Morgan Stanley &Co.LLC	Attention: Close-out Notices	1585 Broadway		New York	NY	10036-8293
2.051	ISDA Master Agreement	Unknown	Munich Re Trading LLC	Attention: Vice President	Two Hughes Landing	1790 Hughes Landing Blvd, Suite 275	The Woodlands	TX	77380
2.052	NAESB Master Agreement	Unknown	National Energy & Trade, L.P.	Attn: Contract Administration	5847 San Felipe St, Suite 1910		Houston	TX	77057
2.053	Wholesale Power Contract	Unknown	Navarro County Electric Cooperative, Inc.		3800 W. Highway 22		Corsicana	TX	75110
2.054	Wholesale Power Contract	Unknown	Navasota Valley Electric Cooperative, Inc.		2281 E. US Hwy 79, P.O. Box 848		Franklin	TX	77856
2.055	NAESB Master Agreement	Unknown	NJR Energy Services Company	Attn: Contracts Deot.-Enerav Services	1415 Wyckoff Road, PO Box 1464		Wall	NJ	07719
2.056	NAESB Master Agreement	Falcontm600	Nortex Trading and Marketing	Attn: Jeffrey H. Foutch	5847 San Felipe, Suite 3050		Houston	TX	77057
2.057	Participation Agreement	Unknown	Sandy Creek Energy Assoiates, L.P. c/o LS Power Development, LLC	Attn: Project Manager	Two Tower Center, 11th floor		East Bruswick	NJ	08816
2.058	Power Purchase Agreement	Unknown	Sandy Creek Energy Assoiates, L.P. c/o LS Power Development, LLC	Attn: Project Manager	Two Tower Center, 11th floor		East Bruswick	NJ	08816
2.059	NAESB Master Agreement	Unknown	Sequent Energy Management LP	Attn: Contract Administration	1200 Smith St., Suite 900		Houston	TX	77002
2.060	EEI Master Agreement	Unknown	Shell Energy North America (US), L.P.	Attn: Senior Contract Administrator~ Energy	909 Fannin, Suite 700		Houston	TX	77010
2.061	ISDA Master Agreement	Unknown	Shell Trading Risk Management, LLC	Attention: General Counsel	1000 Main St., Level 12		Houston	TX	77002
2.062	Wholesale Power Contract	Unknown	South Plains Electric Cooperative, Inc.		4727 S. Loop 289, Ste. 200		Lubbock	TX	79424
2.063	Service Agreement	Unknown	Southwest Power Pool		415 N. McKinley, 800 Plaza West		Little Rock.	AR	72205
2.064	Service Agreement For Non-Firm Point-To-Point Transmission Service	Unknown	Southwest Power Pool, Inc.		415 N. McKinley, 800 Plaza West		Liftle Rock	AR	72205
2.065	EEI Master Agreement	Unknown	Temple Generation I, LLC	Attn: CEO	9310 Diamante Dr		Magnolia	TX	77354
2.066	EEI Agreement Guarantee	Unknown	Tenaska Energy, Inc./ Tenaska Energy Holdings, LLC	Attention: Credit Department	14302 FNB Parkway		Omaha	NE	68154
2.067	NAESB Master Agreement	CT-022883	Tenaska Marketing Ventures	Attn: Supervisor, Contract Compliance	11718 Nicholas Street		Omaha	NE	68154
2.068	EEI Master Agreement	Tenaskaps1169	Tenaska Power Services Co.	Attn: Contract Administration	1701 E. Lamar Boulevard, Suite l 00		Arlington,	TX	76006
2.069	NAESB Master Agreement	Unknown	TOTAL GAS & POWER NORTH AMERICA. INC.	Attn: Natural Gas Marketing	800 Gessner St.. Suite 700.		Houston	TX	77024
2.070	Wholesale Power Contract	Unknown	Tri-County Electric Cooperative, Inc.		600 N.W. Parkway		Azle	TX	76020-2916
2.071	Wholesale Power Contract	Unknown	United Electric Cooperative Services, Inc., dba United Cooperative Services		2601 S. Burleson Blvd.		Burleson	TX	76028
2.072	Power Sales Contract	DE-PM75-12SW00631	United States Department of Energy Southwestern Power Administration		One West Third Street		Tulsa	OK	74103-3519
2.073	ISDA Master Agreement	Unknown	Wells Fargo Bank, NA.		45 Fremont Street, 30th Floor, MAC A0194-300		San Francisco	CA	94105
2.074	Wholesale Power Contract	Unknown	Wise Electric Cooperative, Inc.		1900 N. Trinity St., P.O. Box 269		Decatur	TX	76234

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

☐ **Check if this is an amended filing**

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☑ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G.* Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**		*Column 2:* **Creditor**	
Name	**Mailing Address**	**Name**	**Check all schedules that apply:**
2.1			☐ D ☐ E/F ☐ G

Fill in this information to identify the case:
Debtor name: Brazos Electric Power Cooperative, Inc.
United States Bankruptcy Court for the: Southern District of Texas
Case number: 21-30725

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____________________
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ____________________

I declare under penalty of perjury that the foregoing is true and correct.

03/31/2021
Executed on

Khaki Bordovsky
Signature of individual signing on behalf of debtor

Khaki Bordovsky
Printed name

Vice President – Services
Position or relationship to debtor